

Lena Alshut, Erik Bachmann, Mareen Hoppe, Frank Siegert // 17.03.2026

Machine Learning Based Tagging of Vector Boson Polarization

Polarization of massive vector bosons

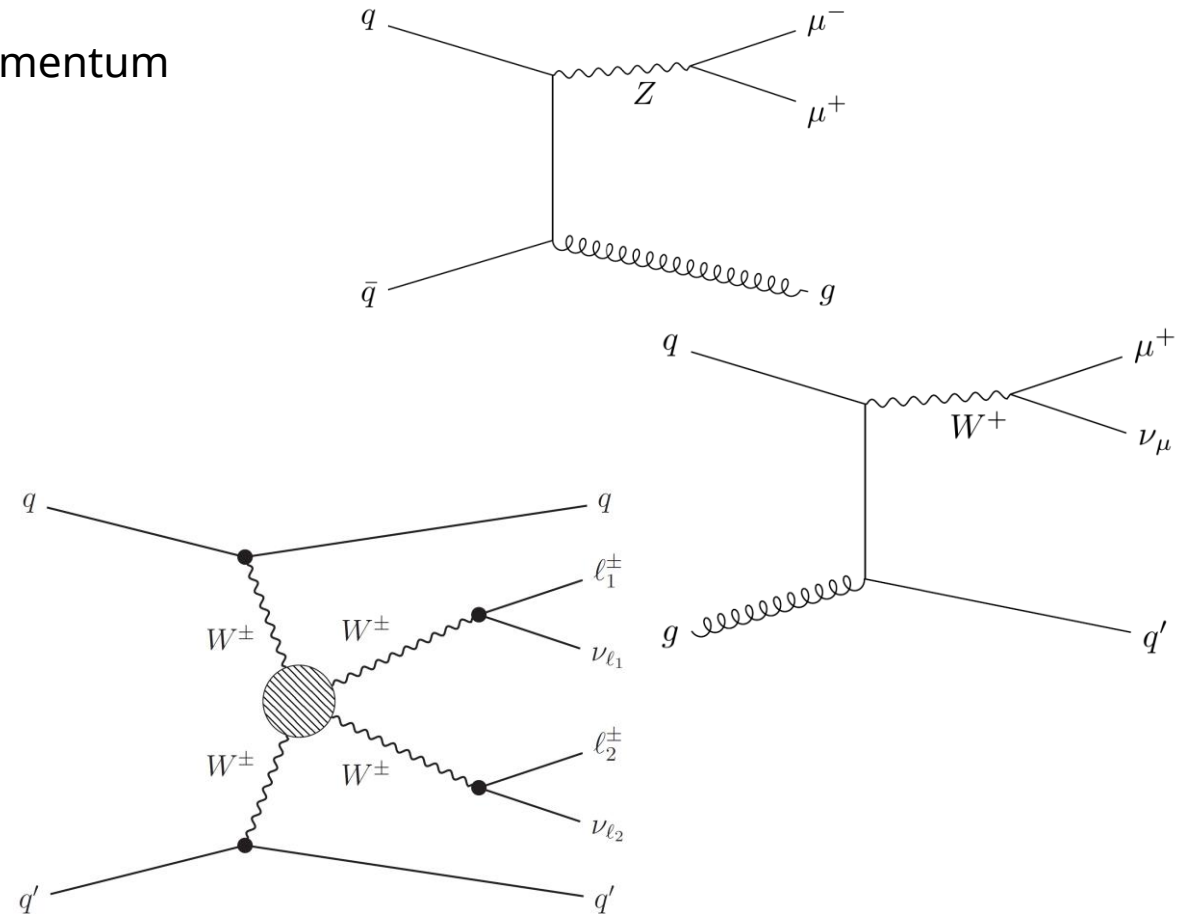
Polarization = alignment of particle's spin along its momentum

Helicity $h = \vec{S} \cdot \frac{\vec{p}}{|\vec{p}|}$ with eigenvalues

$h = \pm 1 \rightarrow$ **transverse** polarization states

$h = 0 \rightarrow$ **longitudinal** polarization state

- Longitudinal state only for massive particles
- $h = 0$ for MVB as direct consequence of EWSB
- sensitive to SM gauge symmetry structure, EWSB mechanism and BSM physics



Polarization fractions of massive vector bosons

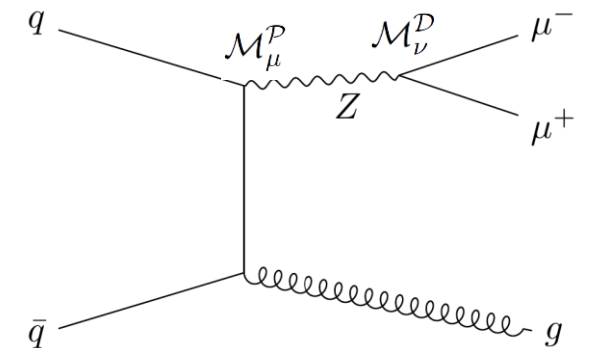
Matrix element:

$$\mathcal{M} = \mathcal{M}_\mu^{\mathcal{P}} \frac{i}{k^2 - M_V^2 + i\Gamma_V M_V} \left(-g^{\mu\nu} + \frac{k^\mu k^\nu}{M_V^2} \right) \mathcal{M}_\nu^{\mathcal{D}} \quad \text{with} \quad \boxed{-g^{\mu\nu} + \frac{k^\mu k^\nu}{M^2} = \sum_{\lambda=1}^4 \varepsilon_\lambda^\mu(k) \varepsilon_\lambda^{\nu*}(k)}$$

$$\mathcal{M} = \sum_\lambda \mathcal{M}_\lambda \quad \text{and} \quad |\mathcal{M}|^2 = \sum_\lambda |\mathcal{M}_\lambda|^2 + \sum_{\lambda \neq \lambda'} \mathcal{M}_\lambda^* \mathcal{M}_{\lambda'}, \quad \lambda, \lambda' = \text{L}, +, -$$

$$|\mathcal{M}|^2 = |\mathcal{M}_\text{L}|^2 + |\mathcal{M}_\text{T}|^2 + 2 \text{Re} (\mathcal{M}_\text{L}^* \mathcal{M}_+) + 2 \text{Re} (\mathcal{M}_\text{L}^* \mathcal{M}_-)$$

$$\text{where } |\mathcal{M}_\text{T}|^2 = |\mathcal{M}_+|^2 + |\mathcal{M}_-|^2 + 2 \text{Re} (\mathcal{M}_+^* \mathcal{M}_-)$$



Polarization fractions of massive vector bosons

Matrix element:

$$\mathcal{M} = \mathcal{M}_\mu^{\mathcal{P}} \frac{i}{k^2 - M_V^2 + i\Gamma_V M_V} \left(-g^{\mu\nu} + \frac{k^\mu k^\nu}{M_V^2} \right) \mathcal{M}_\nu^{\mathcal{D}} \quad \text{with} \quad \boxed{-g^{\mu\nu} + \frac{k^\mu k^\nu}{M^2} = \sum_{\lambda=1}^4 \varepsilon_\lambda^\mu(k) \varepsilon_\lambda^{\nu*}(k)} \quad \text{Completeness relation}$$

$$\mathcal{M} = \sum_\lambda \mathcal{M}_\lambda \quad \text{and} \quad |\mathcal{M}|^2 = \sum_\lambda |\mathcal{M}_\lambda|^2 + \sum_{\lambda \neq \lambda'} \mathcal{M}_\lambda^* \mathcal{M}_{\lambda'}, \quad \lambda, \lambda' = \text{L}, +, -$$

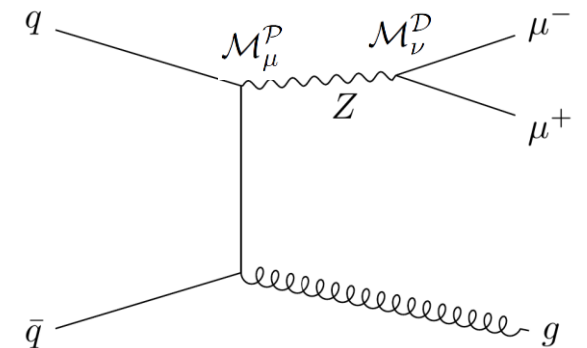
$$|\mathcal{M}|^2 = |\mathcal{M}_\text{L}|^2 + |\mathcal{M}_\text{T}|^2 + 2 \operatorname{Re} (\mathcal{M}_\text{L}^* \mathcal{M}_+) + 2 \operatorname{Re} (\mathcal{M}_\text{L}^* \mathcal{M}_-)$$

$$\text{where } |\mathcal{M}_\text{T}|^2 = |\mathcal{M}_+|^2 + |\mathcal{M}_-|^2 + 2 \operatorname{Re} (\mathcal{M}_+^* \mathcal{M}_-)$$

Polarization fractions:

$$r_\text{L} = \frac{|\mathcal{M}_\text{L}|^2}{|\mathcal{M}|^2} \quad r_\text{T} = \frac{|\mathcal{M}_\text{T}|^2}{|\mathcal{M}|^2}$$

$$r_\text{int} = \frac{2 \operatorname{Re} (\mathcal{M}_\text{L}^* \mathcal{M}_\text{T})}{|\mathcal{M}|^2} = 1 - r_\text{L} - r_\text{T}$$



New approach on VB polarization tagging

Previous studies: Classification-based formulation

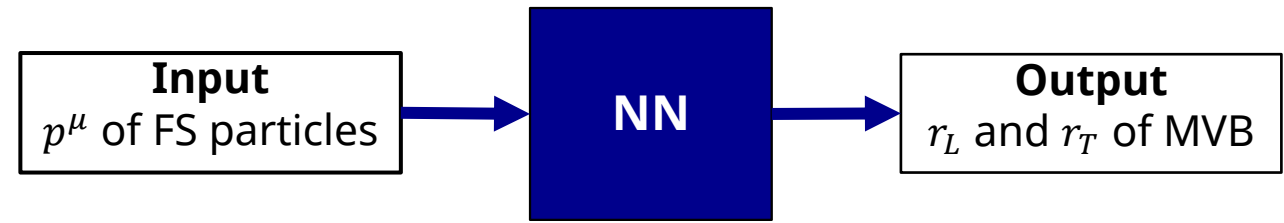
- NN classifiers trained to distinguish between longitudinal and transverse polarization states
- target variable: assignment to **polarization classes** → definition of purely longitudinal and transverse polarized events
- depends on abstract, nonphysical targets with unknown distributions

New approach: Regression-based formulation

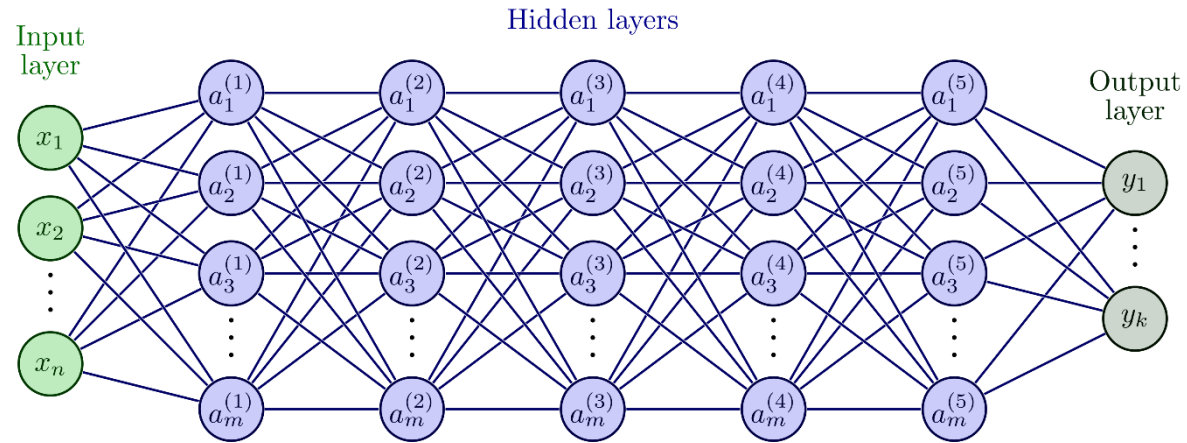
- First proposed by Grossi et al. (2023) ¹
- target variables: **event-level polarization fractions** as physical observables with well-defined distributions
- allows quantitative comparisons between predictions and MC truth
- systematic improvement and more detailed understanding possible

¹ M. Grossi, M. Incudini, M. Pellen, and G. Pelliccioli, *Amplitude-assisted tagging of longitudinally polarised bosons using wide neural networks*. Eur. Phys. J. C 83 (2023) no. 8, 759, arXiv:2306.07726 [hep-ph]. 26

NNs architectures

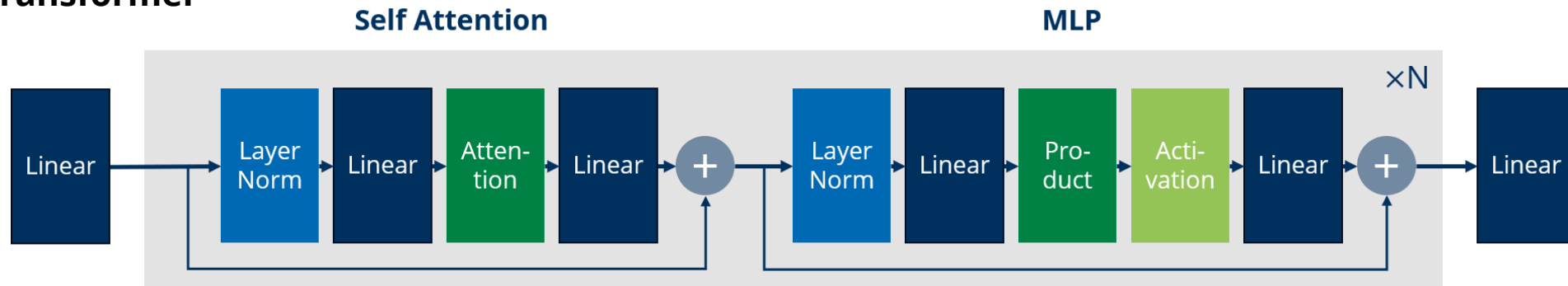


1) Multilayer perceptron



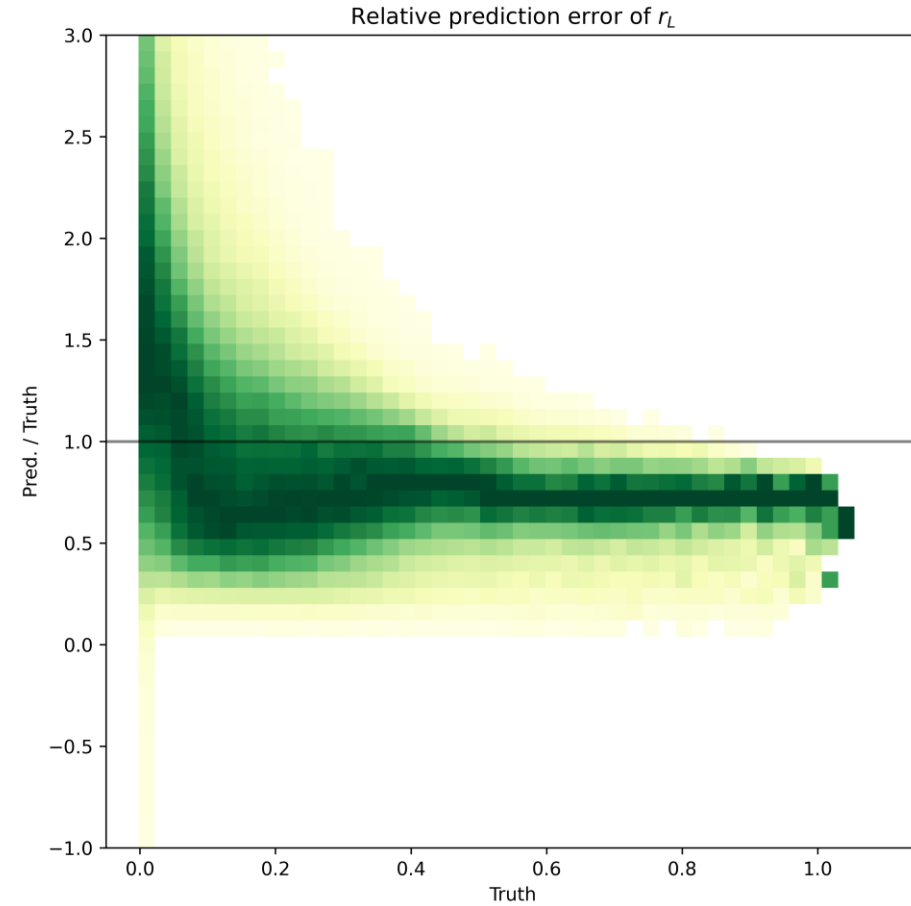
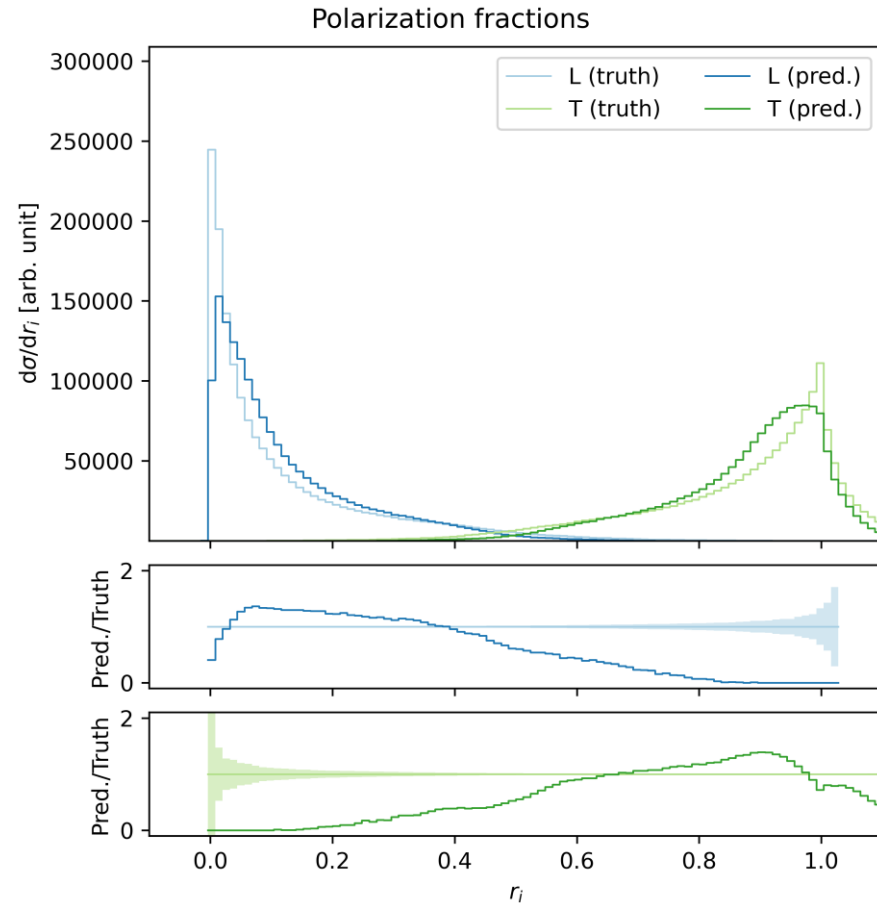
➤ Optimization of the NN hyperparameters with the framework **OPTIMA**²

2) Transformer



² <https://pypi.org/project/optima-ml/>

First results for $pp \rightarrow Zj$ @LO+PS with MLP



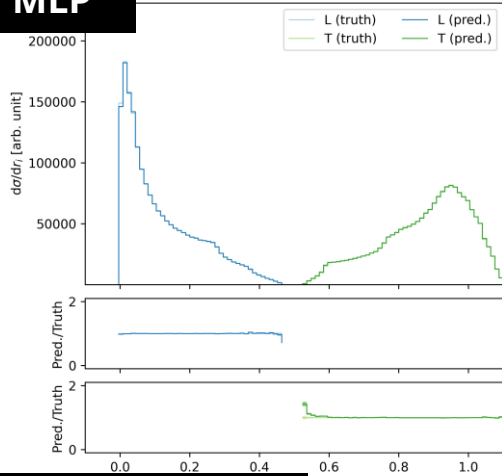
Results for *Z+jets* @ LO

Z+jets @ LO Distribution of r_L and r_T

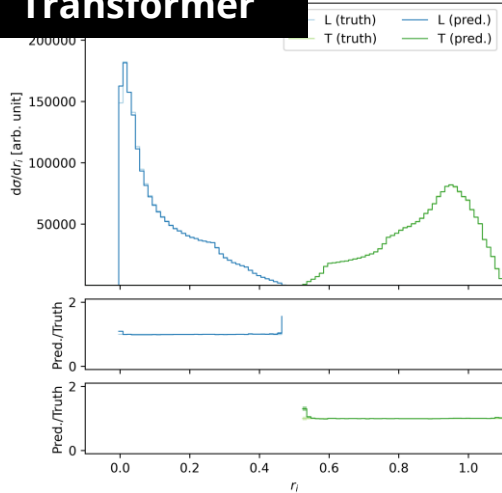
$qg \rightarrow Zq$

PDF excluded

MLP



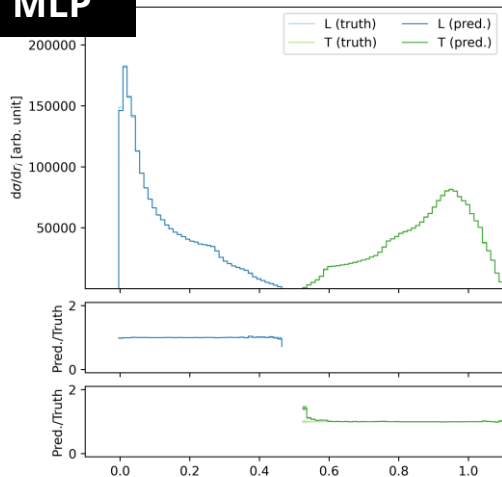
Transformer



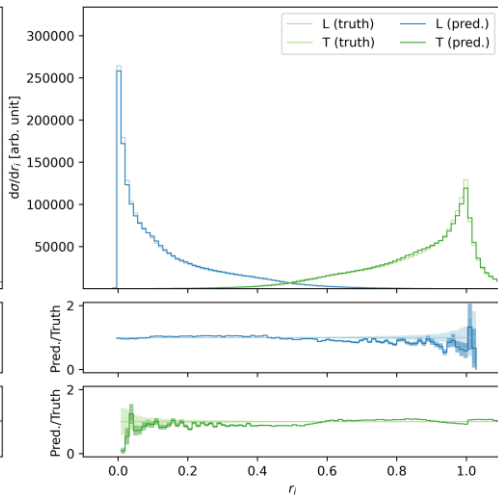
Z+jets @ LO Distribution of r_L and r_T

$qg \rightarrow Zq$
PDF excluded

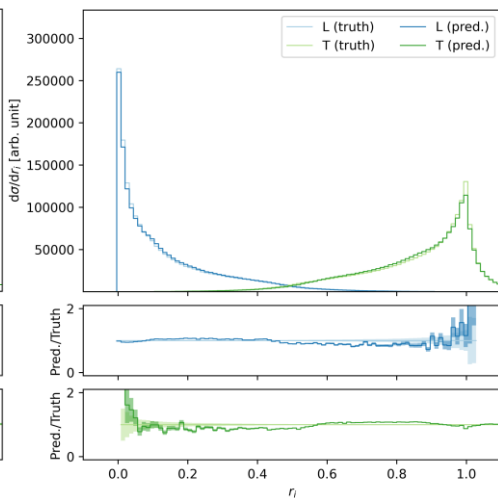
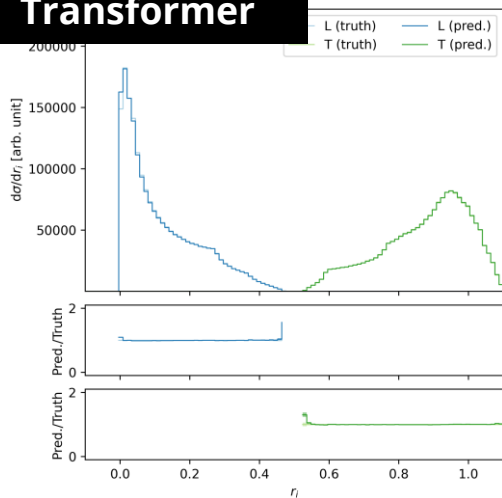
MLP



$qg \rightarrow Zq$



Transformer



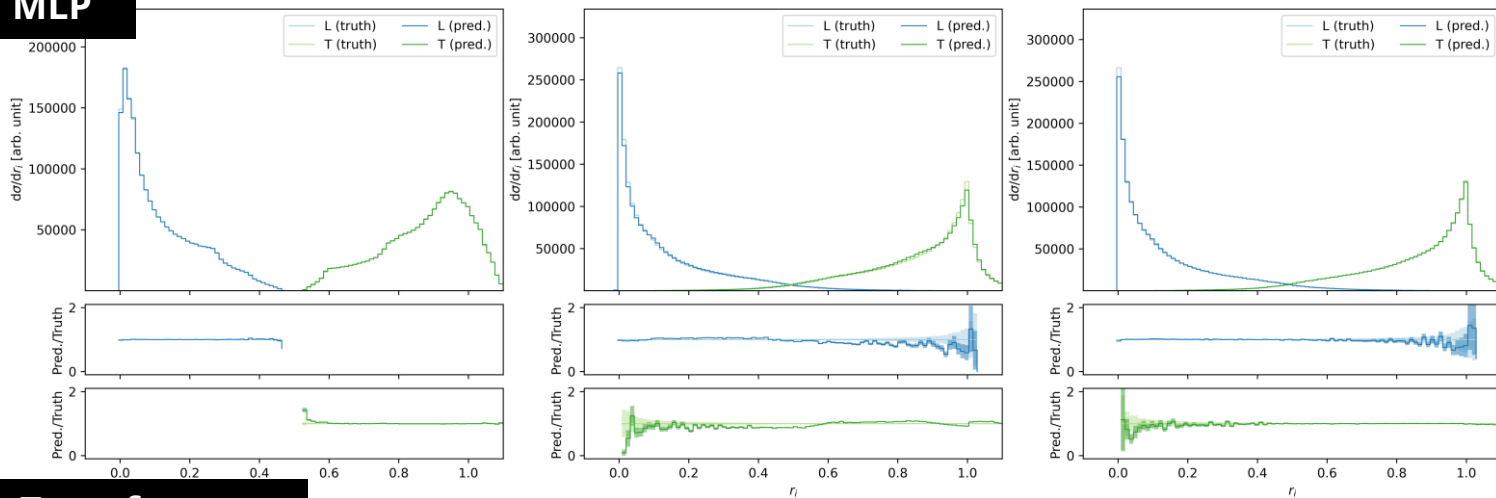
Z+jets @ LO Distribution of r_L and r_T

$qg \rightarrow Zq$
PDF excluded

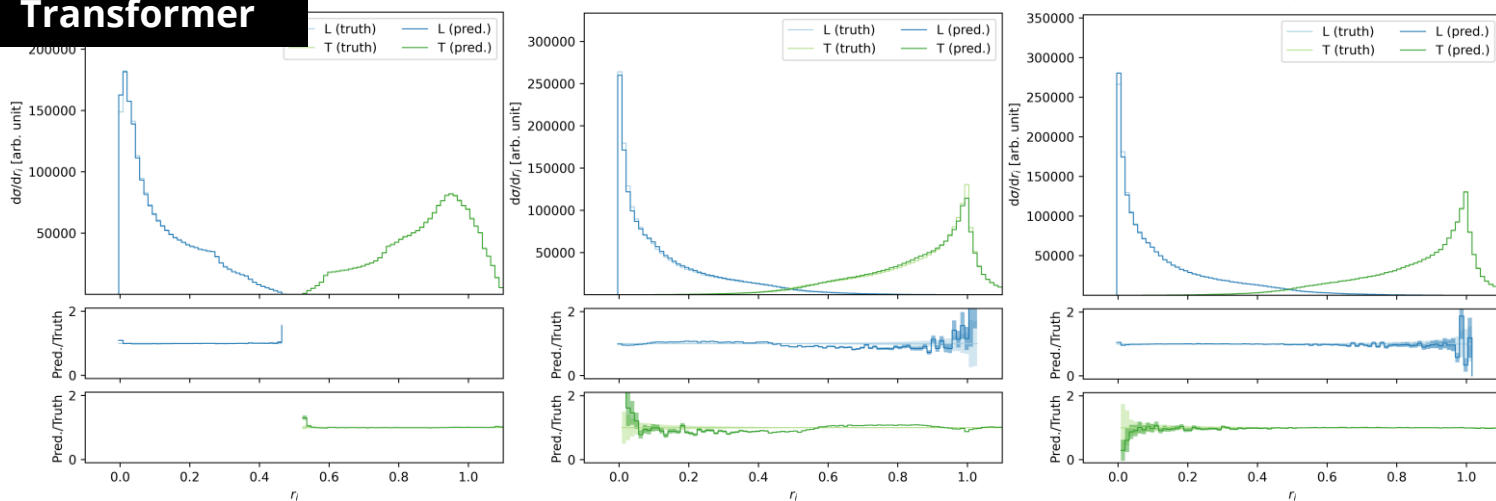
$qg \rightarrow Zq$

$qg \rightarrow Zq$
 $p_{z,q} > 0$

MLP



Transformer



Z+jets @ LO Distribution of r_L and r_T

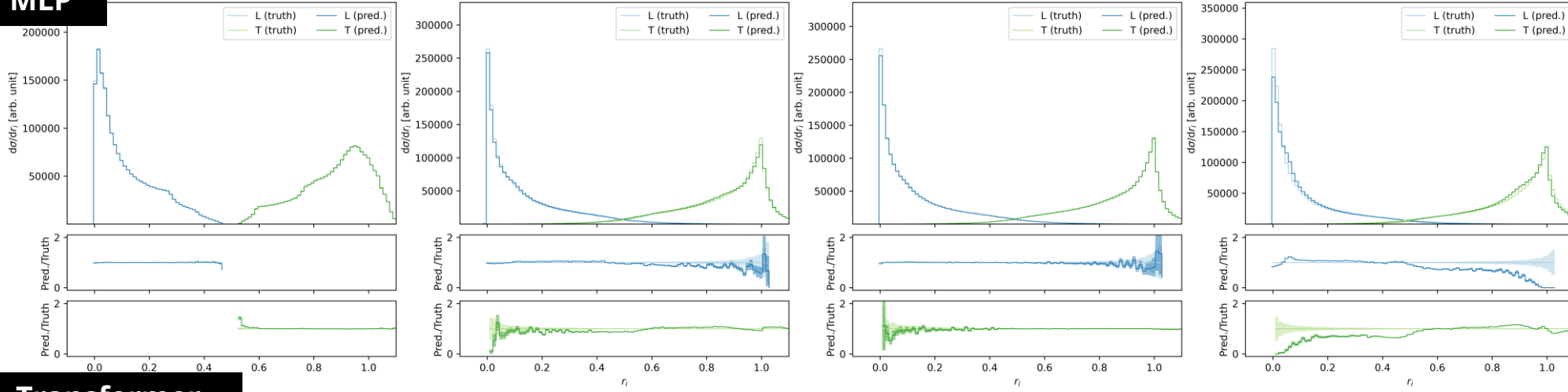
$qg \rightarrow Zq$
PDF excluded

$qg \rightarrow Zq$

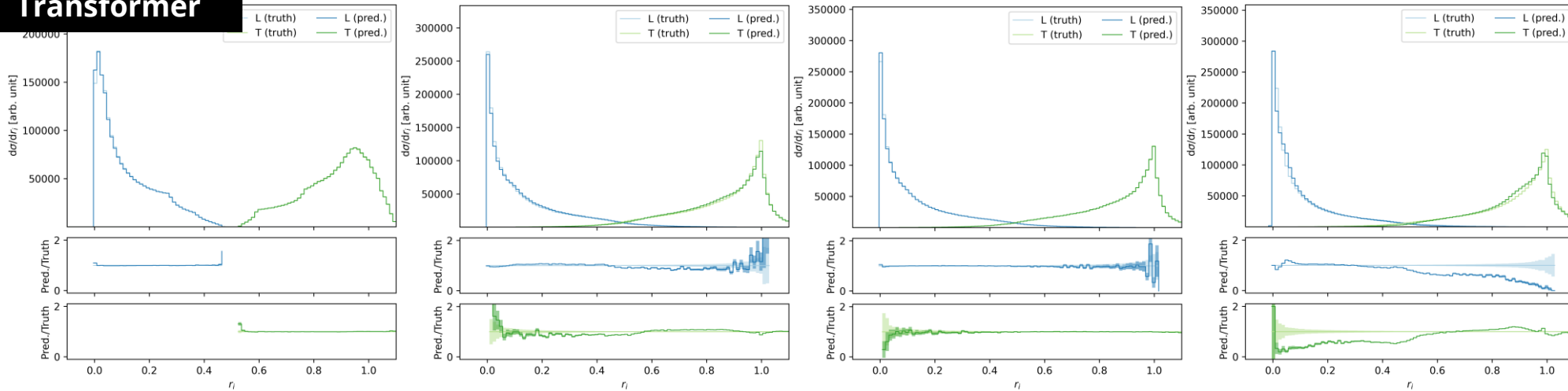
$qg \rightarrow Zq$
 $p_{z,q} > 0$

$jj \rightarrow Zj$

MLP



Transformer



Z+jets @ LO Distribution of r_L and r_T

$qg \rightarrow Zq$
PDF excluded

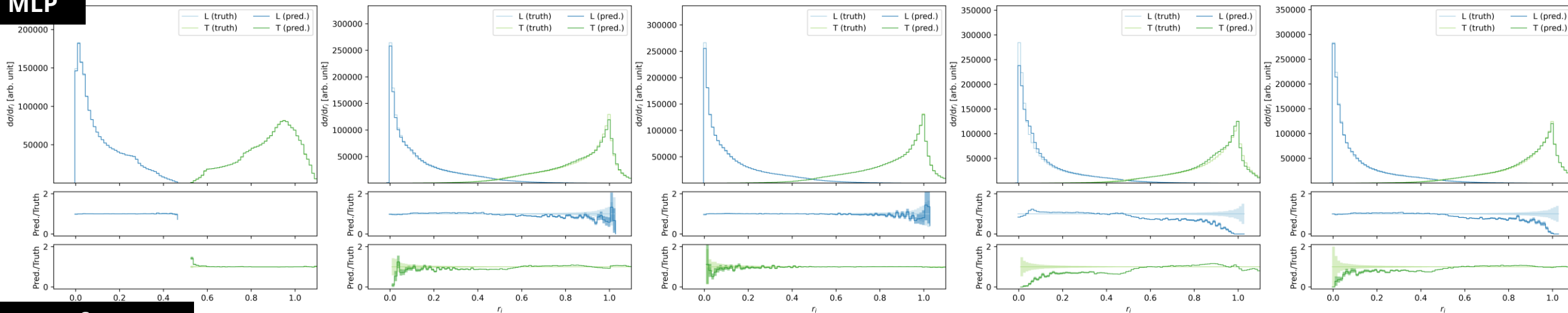
$qg \rightarrow Zq$

$qg \rightarrow Zq$
 $p_{z,q} > 0$

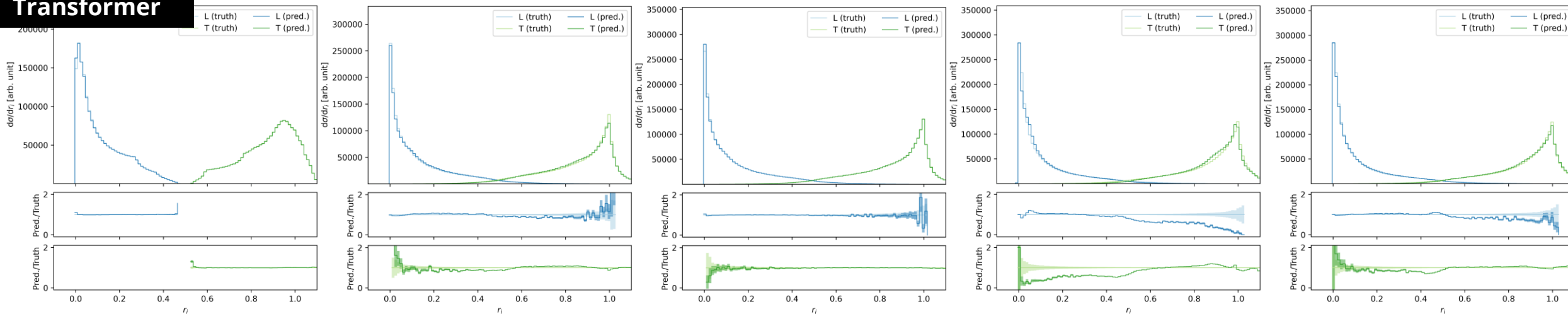
$jj \rightarrow Zj$

$jj \rightarrow Zj$
Channel info included

MLP



Transformer



Z+jets @ LO Relative Prediction Error of r_L

$qg \rightarrow Zq$
PDF excluded

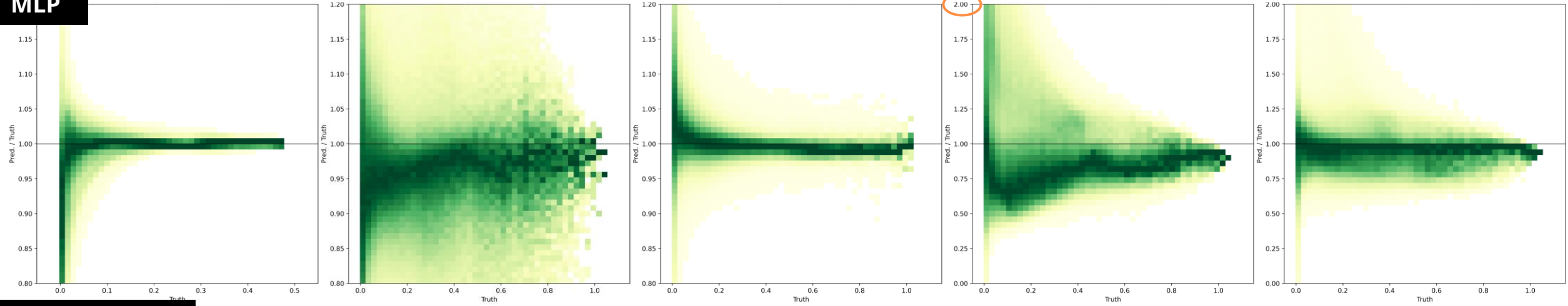
$qg \rightarrow Zq$

$qg \rightarrow Zq$
 $p_{Z,q} > 0$

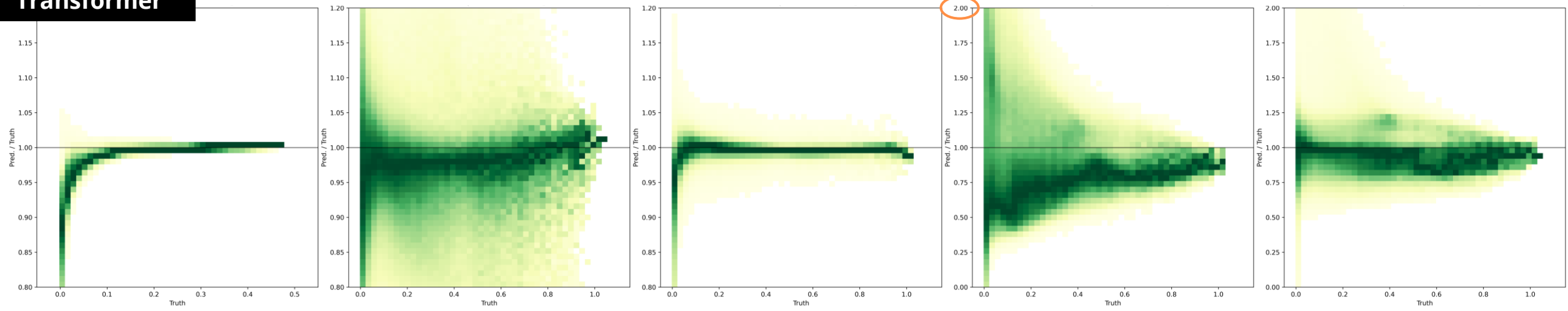
$jj \rightarrow Zj$

$jj \rightarrow Zj$
Channel info included

MLP



Transformer

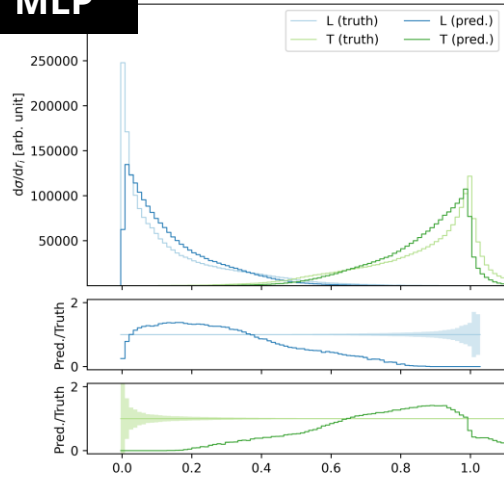


Results for *Z+jets* @ LO+PS

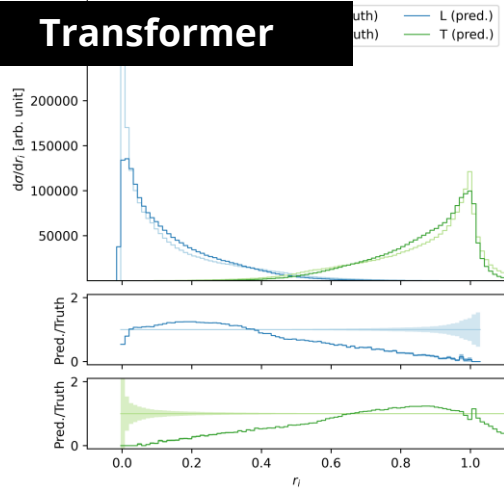
Z+jets @ LO+PS Distribution of r_L and r_T

$qg \rightarrow Zq$

MLP



Transformer

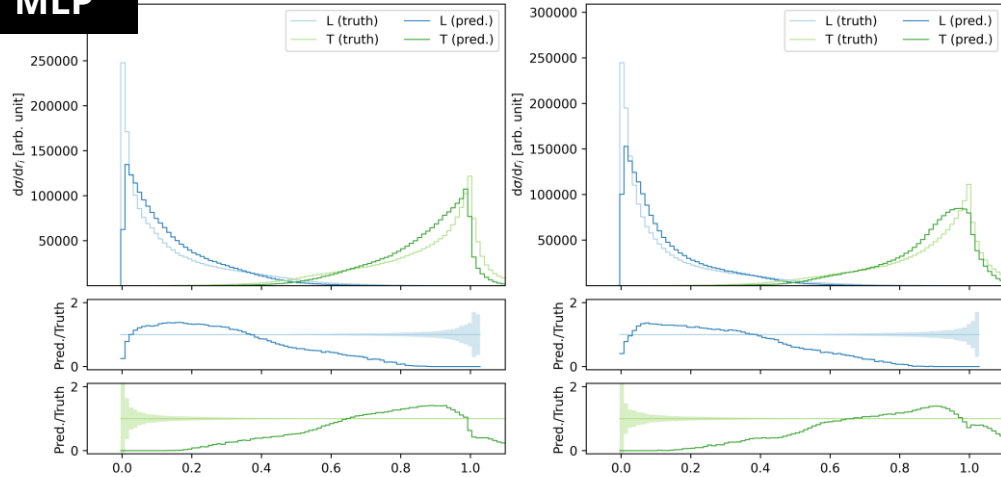


Z+jets @ LO+PS Distribution of r_L and r_T

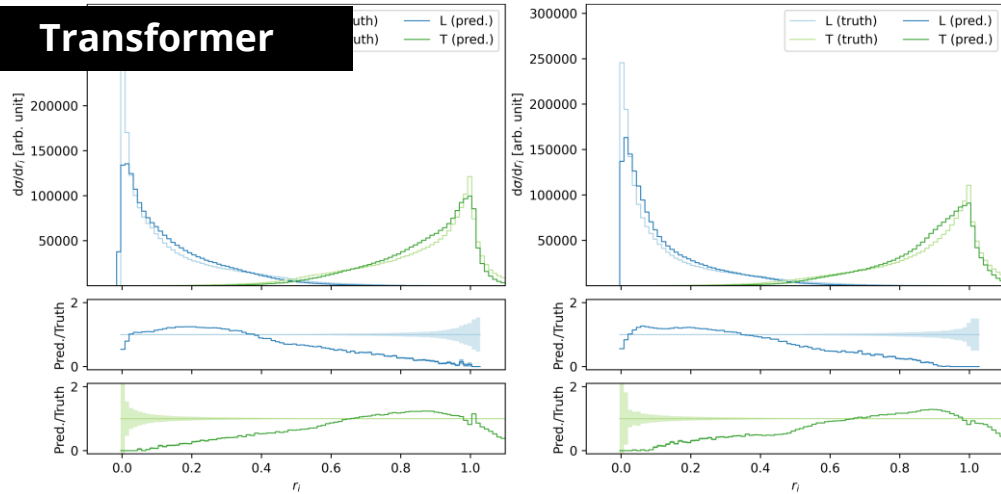
$qg \rightarrow Zq$

$jj \rightarrow Zj$

MLP



Transformer



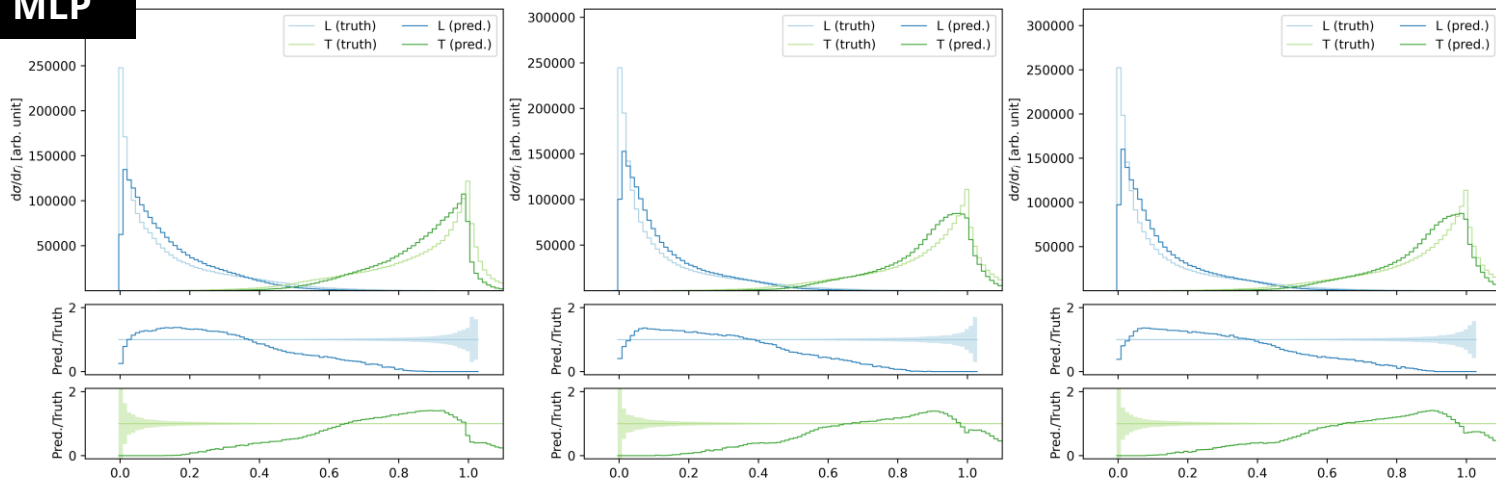
Z+jets @ LO+PS Distribution of r_L and r_T

$qg \rightarrow Zq$

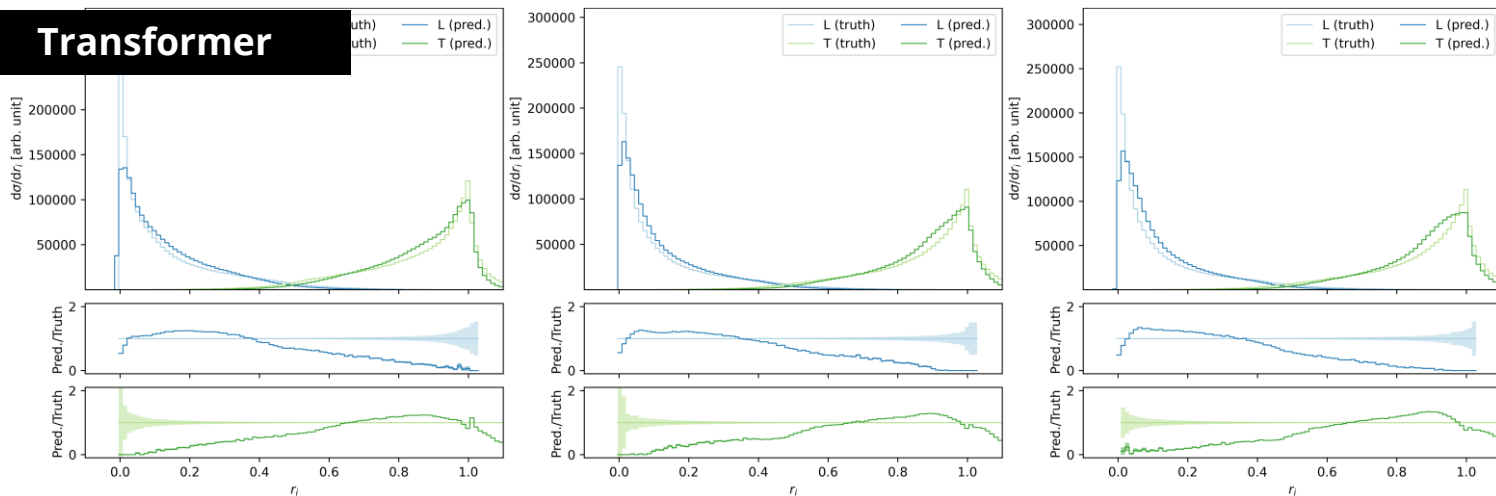
$jj \rightarrow Zj$

$jj \rightarrow Zj$
QCD shower only

MLP



Transformer



Z+jets @ LO+PS Distribution of r_L and r_T

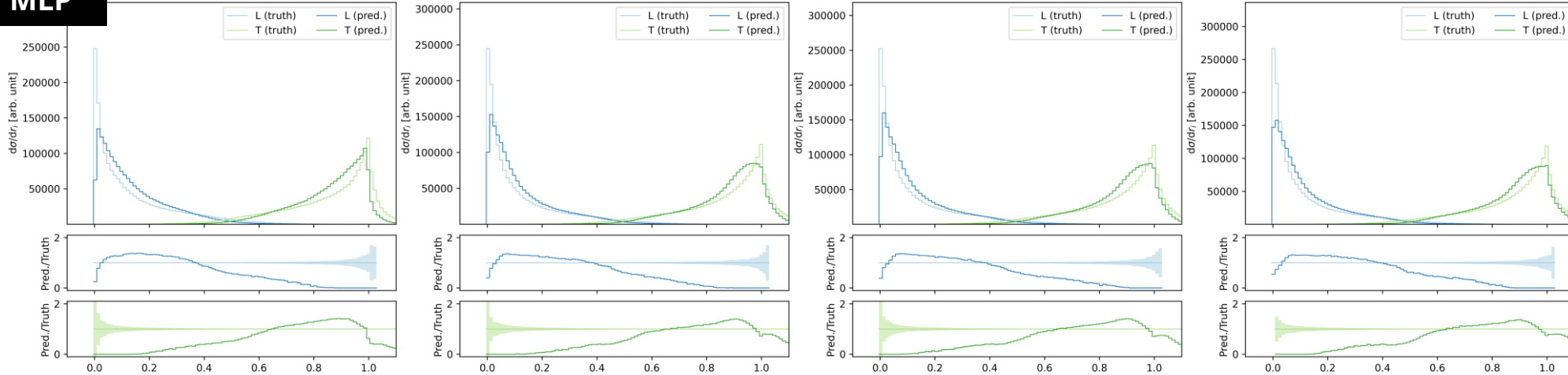
$qg \rightarrow Zq$

$jj \rightarrow Zj$

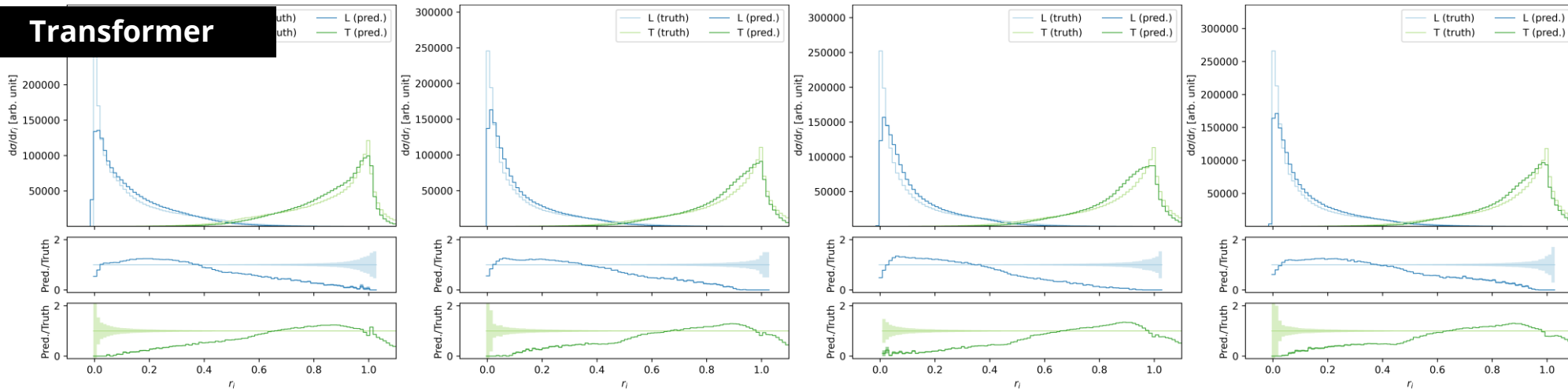
$jj \rightarrow Zj$
QCD shower only

$jj \rightarrow Zj$
IS shower only

MLP



Transformer



Z+jets @ LO+PS Distribution of r_L and r_T

$qg \rightarrow Zq$

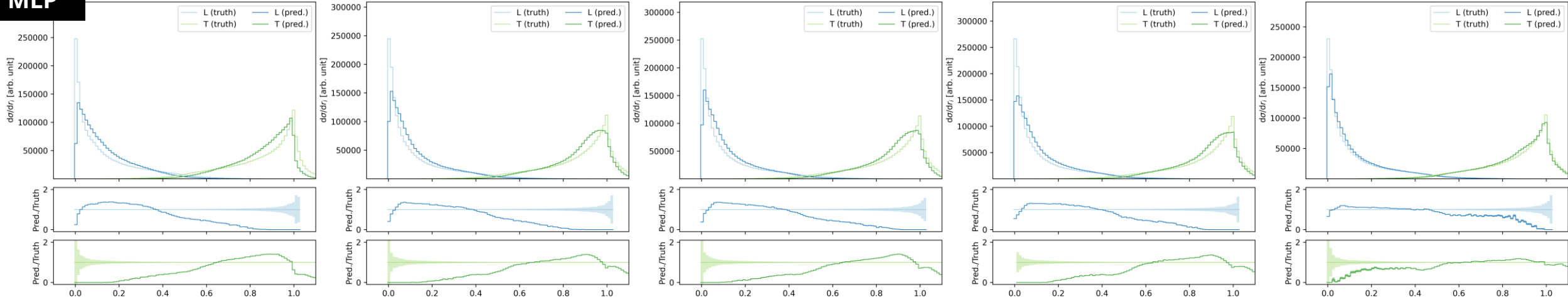
$jj \rightarrow Zj$

$jj \rightarrow Zj$
QCD shower only

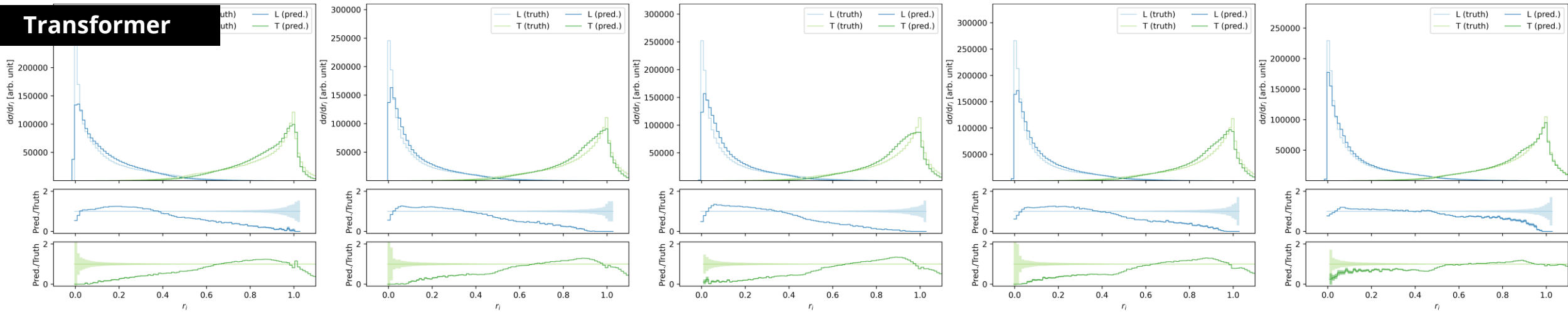
$jj \rightarrow Zj$
IS shower only

$jj \rightarrow Zj$
FS shower only

MLP



Transformer



Z+jets @ LO+PS Relative Prediction Error of r_L

$qg \rightarrow Zq$

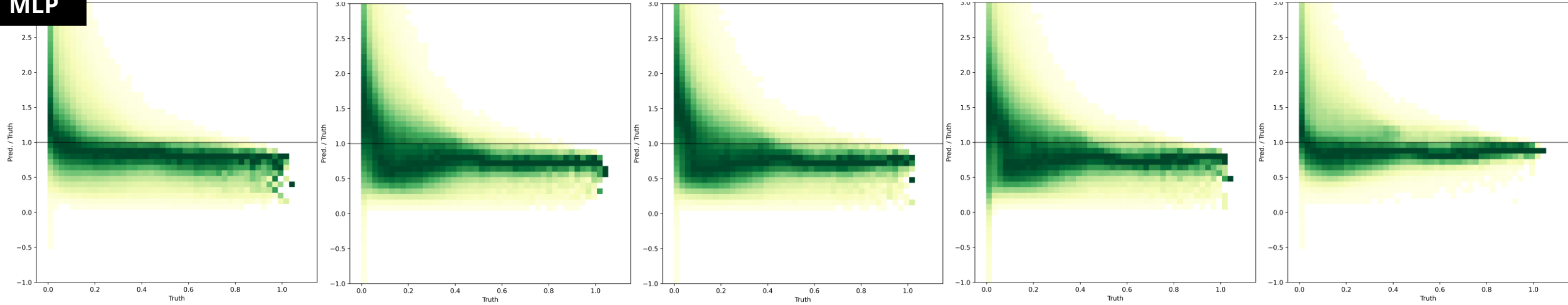
$jj \rightarrow Zj$

$jj \rightarrow Zj$
QCD shower only

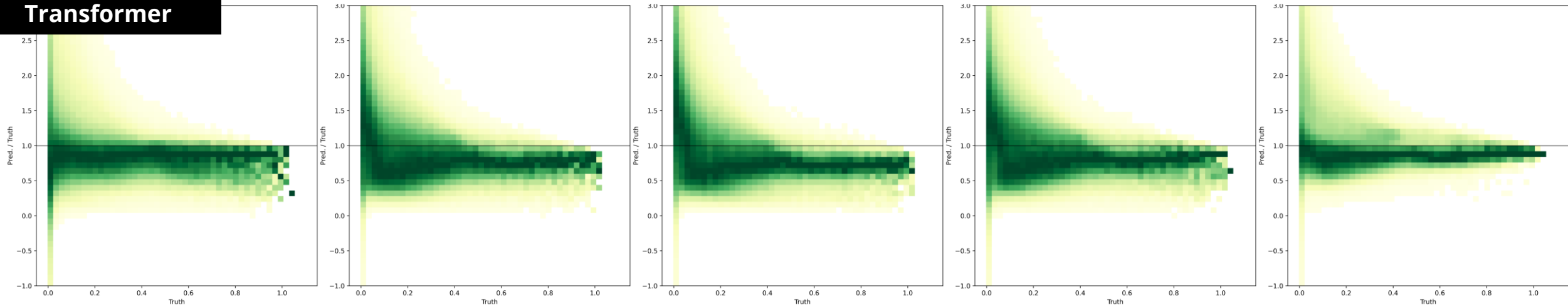
$jj \rightarrow Zj$
IS shower only

$jj \rightarrow Zj$
FS shower only

MLP



Transformer



Summary and outlook

Starting point: Longitudinal polarization of MVBs is a direct consequence of EWSB

→ serves as a sensitive probe of the Higgs mechanism and potential new physics

So far: classification-based formulation of polarization tagging with NNs

→ depends on abstract, nonphysical target variable with unknown distributions

Now: reformulation of polarization tagging as a regression task on **event-level polarization fractions**

Target variable: physical observables with well-defined distributions

→ quantitative comparisons between predictions and MC truth for systematic improvement

Exemplary test case: $Z+jets$ production at LO and LO+PS

What has to be taken into account when including **higher orders**?

Future studies: **$W+jets$** production and **diboson studies** like $WZjj-VBS$

Thank you for your attention!

Appendix

Results for *Z+jets* @ LO+PS

Z+jets @ LO+PS Distribution of r_L and r_T

$qg \rightarrow Zq$

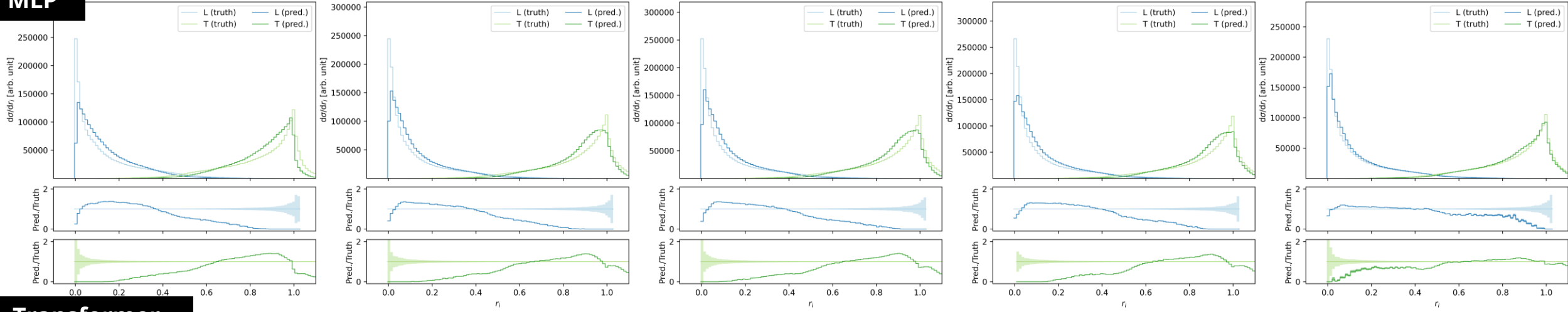
$jj \rightarrow Zj$

$jj \rightarrow Zj$
QCD shower only

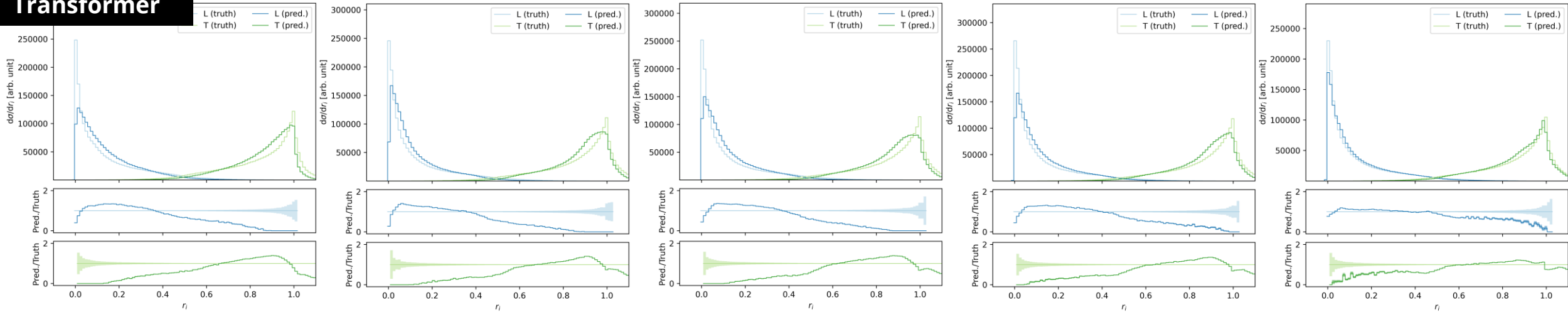
$jj \rightarrow Zj$
IS shower only

$jj \rightarrow Zj$
FS shower only

MLP



Transformer



Z+jets @ LO+PS Relative Prediction Error of r_L

$qg \rightarrow Zq$

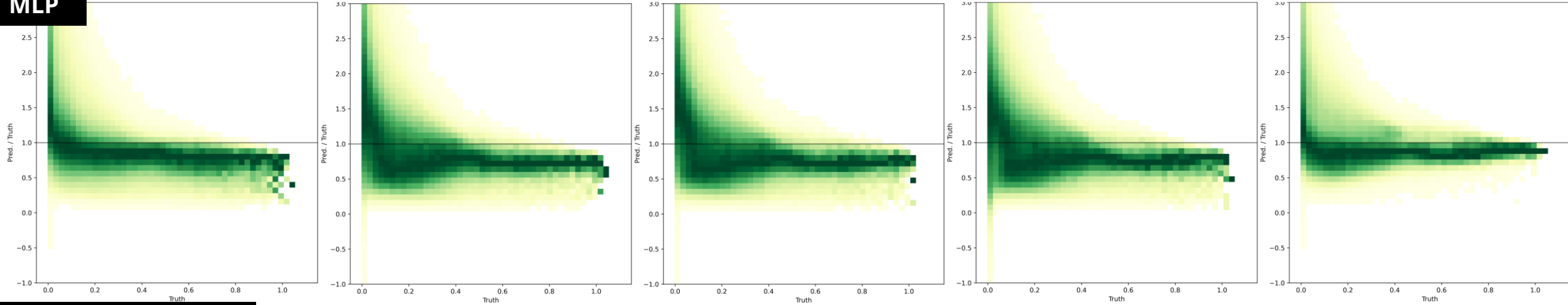
$jj \rightarrow Zj$

$jj \rightarrow Zj$
QCD shower only

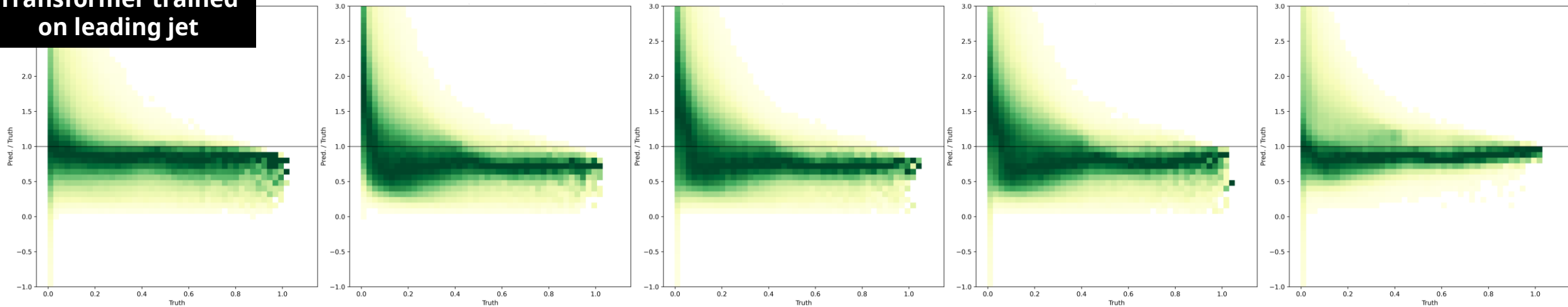
$jj \rightarrow Zj$
IS shower only

$jj \rightarrow Zj$
FS shower only

MLP



Transformer trained
on leading jet



Z+jets @ LO+PS

$qg \rightarrow Zq$

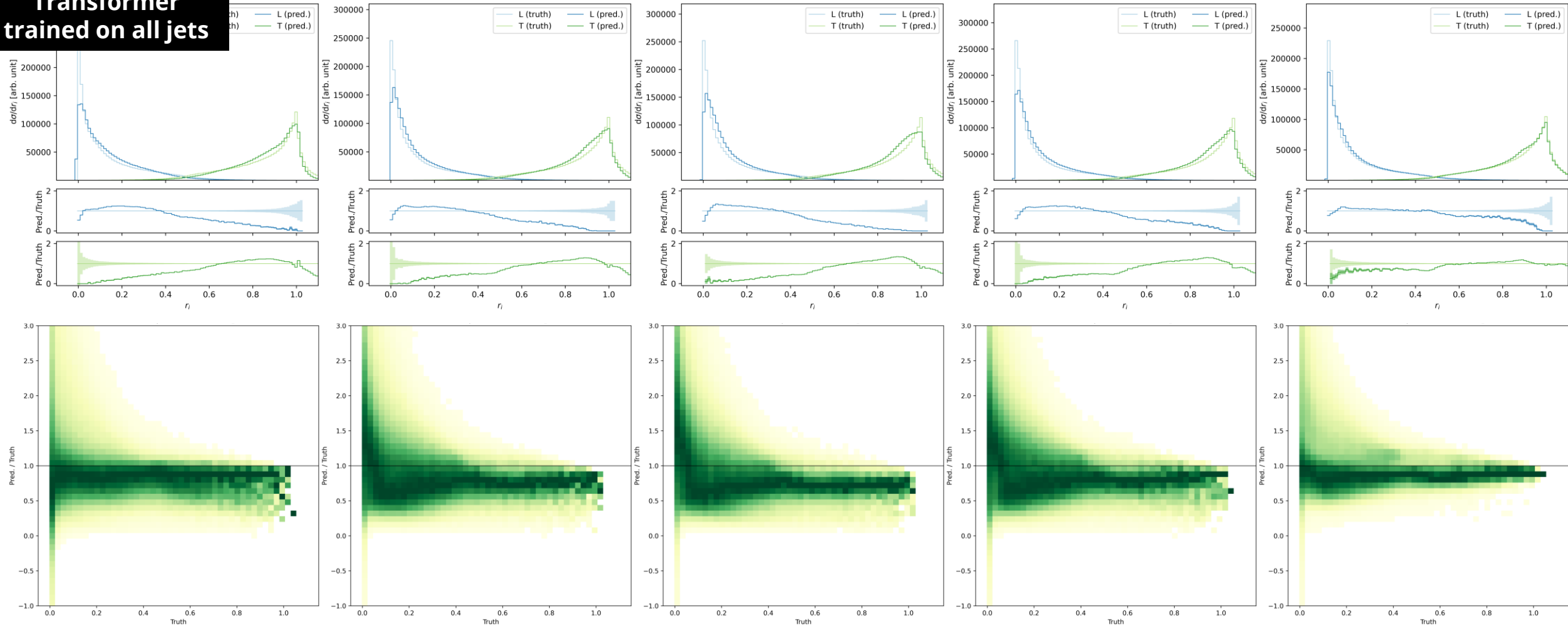
$jj \rightarrow Zj$

$jj \rightarrow Zj$
QCD shower only

$jj \rightarrow Zj$
IS shower only

$jj \rightarrow Zj$
FS shower only

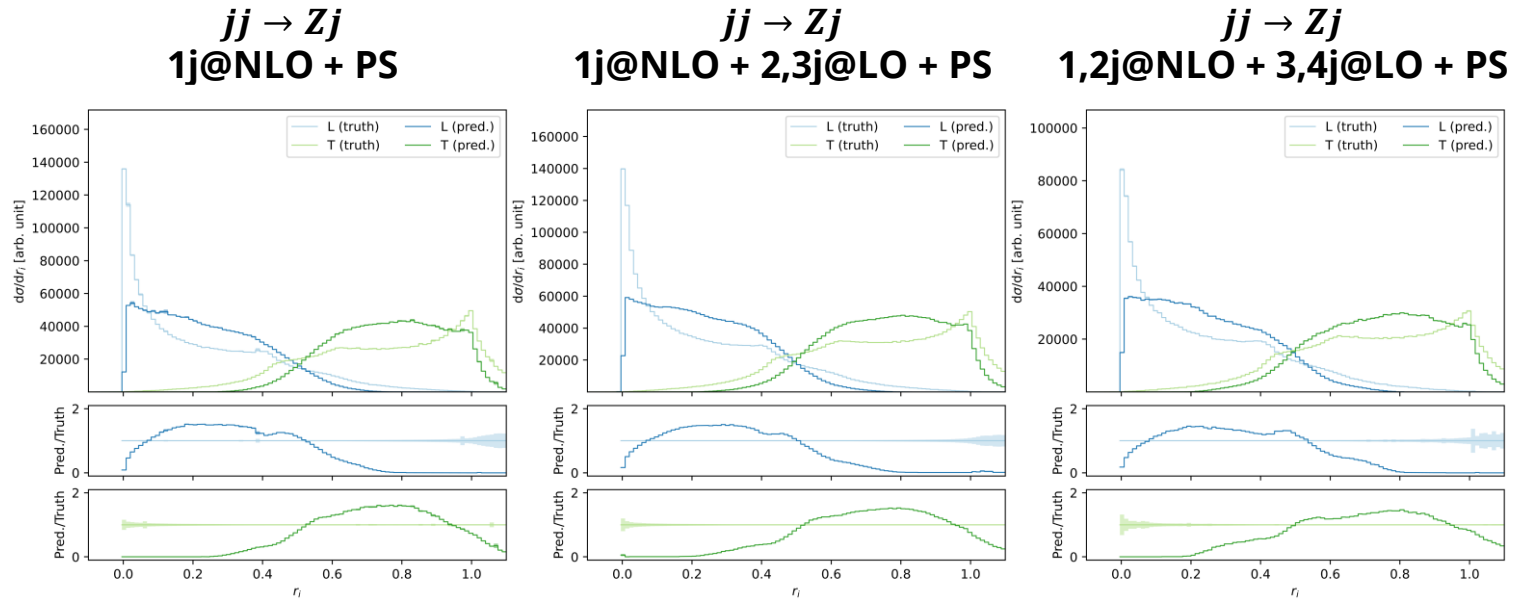
Transformer
trained on all jets



Results for *Z+jets* @ HO+PS

Z+jets @ HO+PS Distribution of r_L and r_T

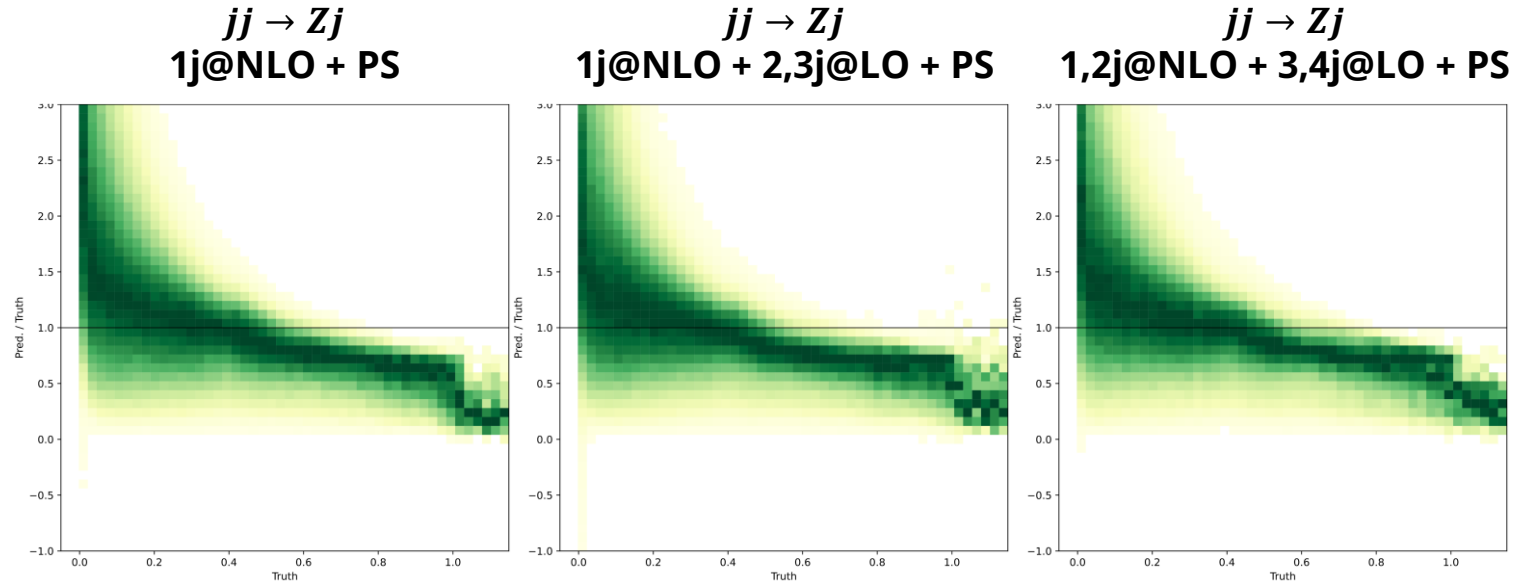
MLP



Transformer

Z+jets @ HO+PS Relative Prediction Error of r_L

MLP



Transformer

Phasespace effects for $Z+jets$ @ LO+PS

Z+jets @ LO+PS Distribution of r_L and r_T

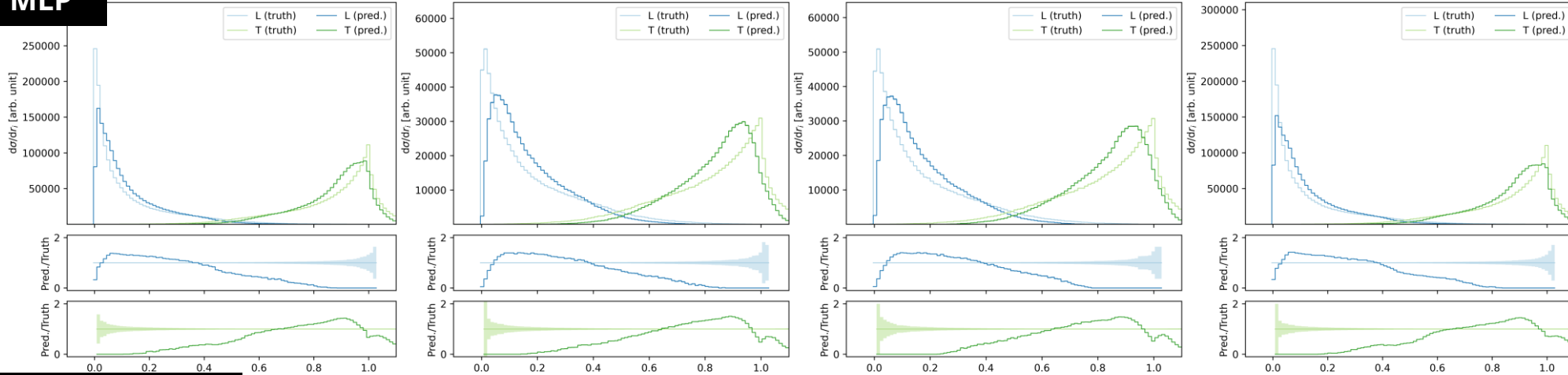
Train: gen.
Test: gen.

Train: gen.
Test: fid.

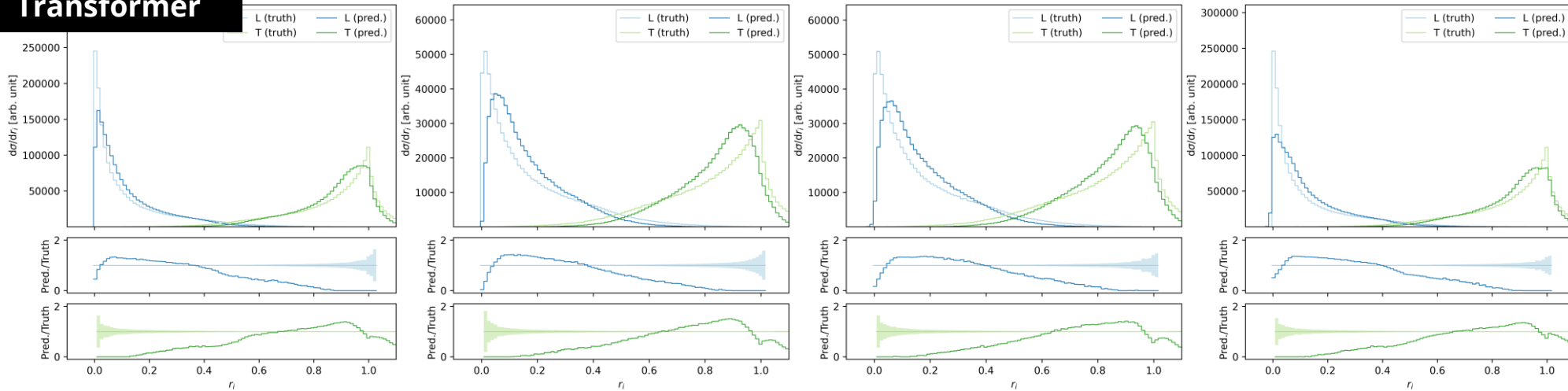
Train: fid.
Test: fid.

Train: fid.
Test: gen.

MLP



Transformer



Generator

$p_{T,j} > 10$ GeV
 $|\eta_j| < 5$
 $81 \text{ GeV} < m_Z < 101 \text{ GeV}$
 $\Delta R_{jl} > 0.2$

Fiducial

$p_{T,j} > 20$ GeV
 $|\eta_j| < 4$
 $81 \text{ GeV} < m_Z < 101 \text{ GeV}$
 $p_{T,l1} > 20$ GeV
 $p_{T,l2} > 20$ GeV
 $|\eta_{l1}| < 2.7$
 $|\eta_{l2}| < 2.7$
 $\Delta R_{jl} > 0.2$

Z+jets @ LO+PS Relative Prediction Error of r_L

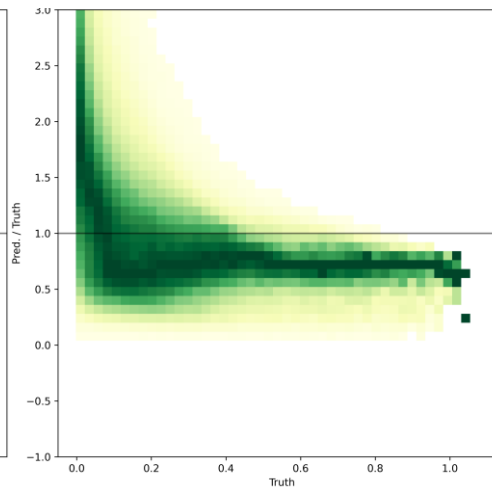
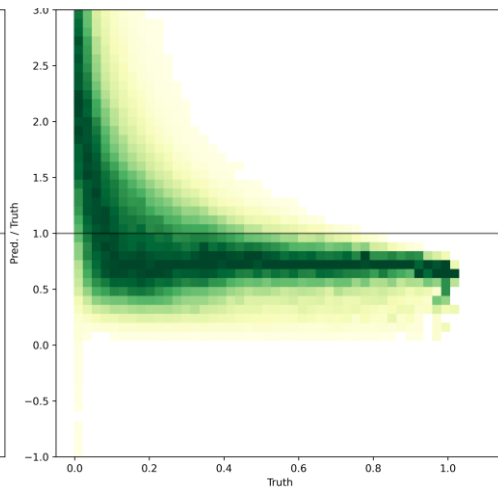
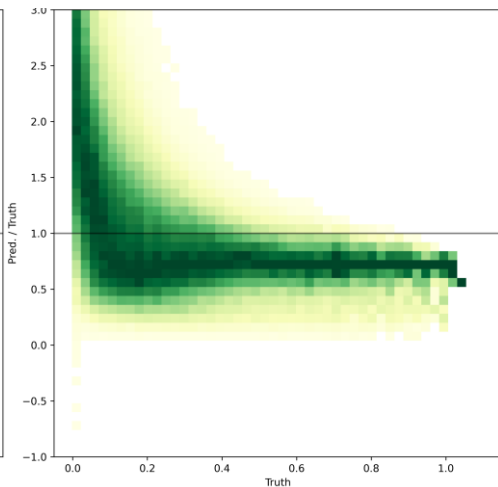
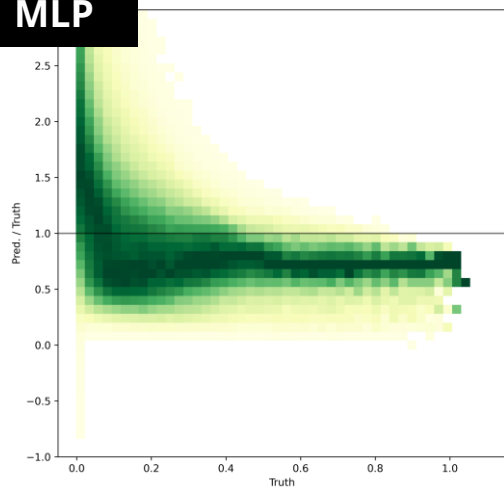
Train: gen.
Test: gen.

Train: gen.
Test: fid.

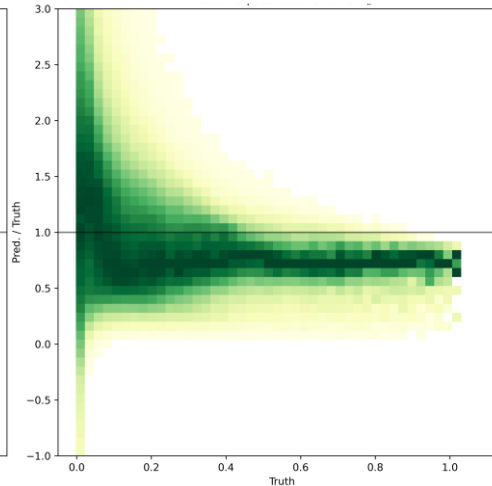
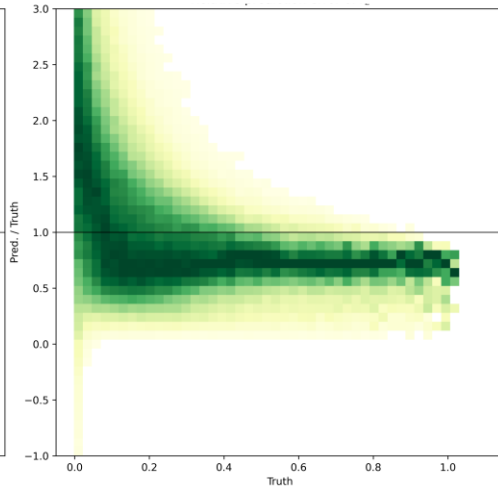
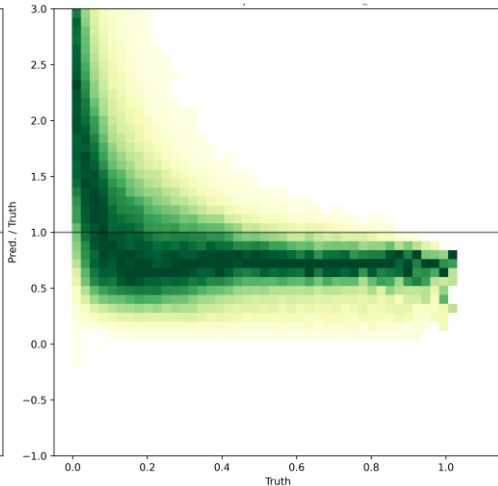
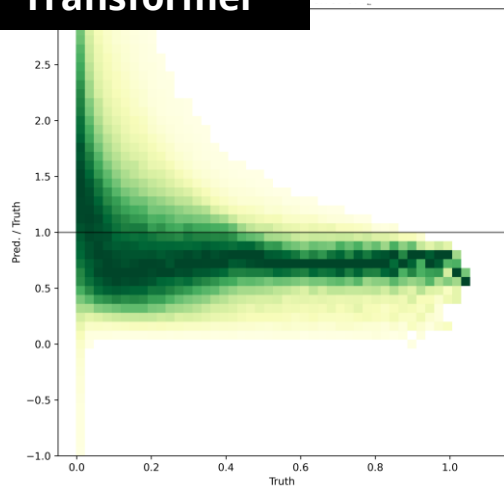
Train: fid.
Test: fid.

Train: fid.
Test: gen.

MLP



Transformer



Generator

$$p_{T,j} > 10 \text{ GeV}$$

$$|\eta_j| < 5$$

$$81 \text{ GeV} < m_Z < 101 \text{ GeV}$$

$$\Delta R_{jl} > 0.2$$

Fiducial

$$p_{T,j} > 20 \text{ GeV}$$

$$|\eta_j| < 4$$

$$81 \text{ GeV} < m_Z < 101 \text{ GeV}$$

$$p_{T,l1} > 20 \text{ GeV}$$

$$p_{T,l2} > 20 \text{ GeV}$$

$$|\eta_{l1}| < 2.7$$

$$|\eta_{l2}| < 2.7$$

$$\Delta R_{jl} > 0.2$$

Summary and Outlook

Starting point: Longitudinal polarization of MVBs is a direct consequence of EWSB

→ serves as a sensitive probe of the Higgs mechanism and potential new physics

So far: classification-based formulation of polarization tagging with NNs

→ depends on abstract, nonphysical targets with unknown distributions

Now: reformulation of polarization tagging as a **regression task** on event-level polarization fractions

Input: experimentally accessible final-state quantities

Target: physical observables with well-defined distributions

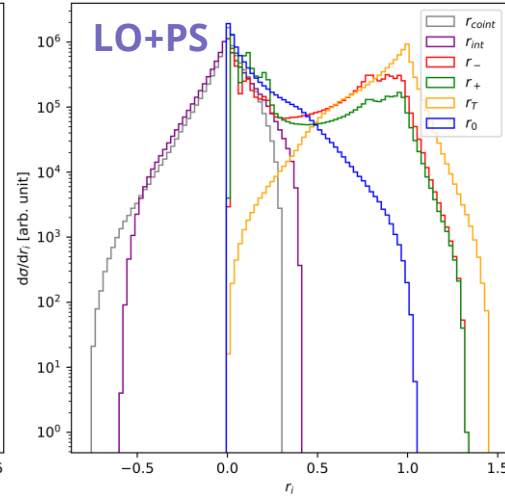
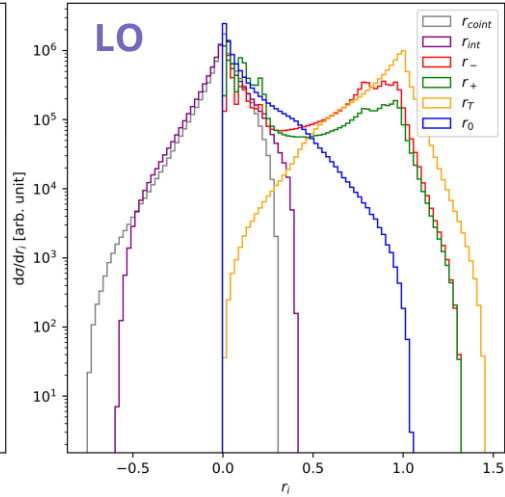
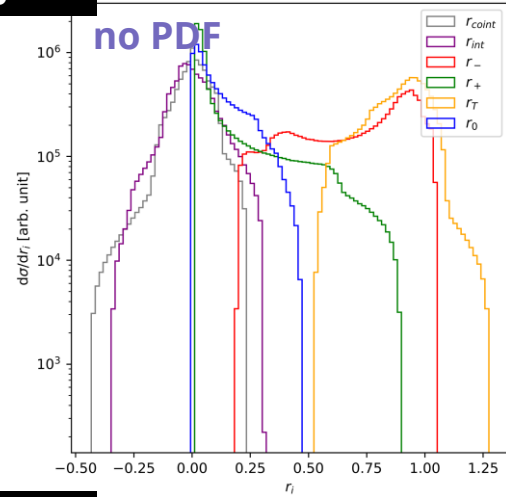
→ quantitative comparisons between predictions and MC truth for systematic improvement

Future studies: *W+jets* as well as diboson studies such as WZjj-VBS

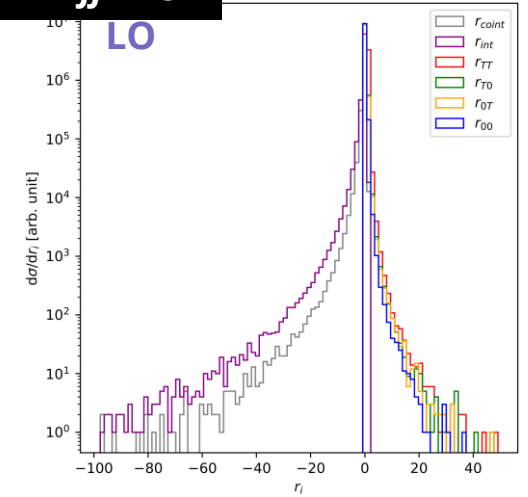
Results for W +jets and $WZjj$ -VBS

Distribution of the Polarization Fractions

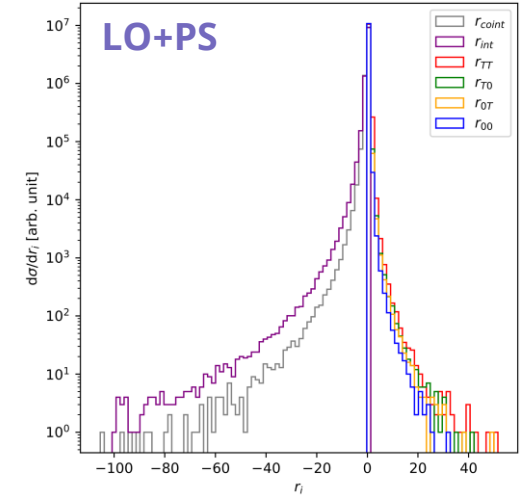
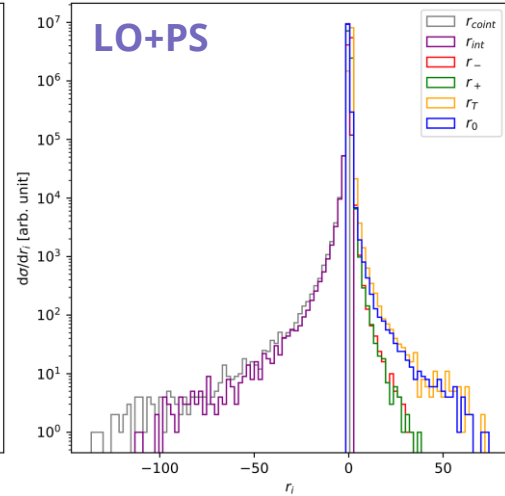
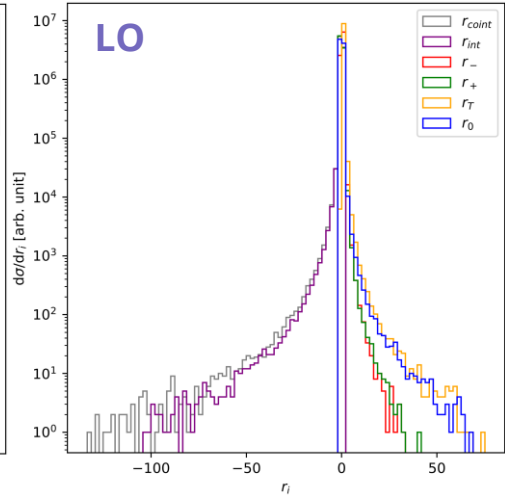
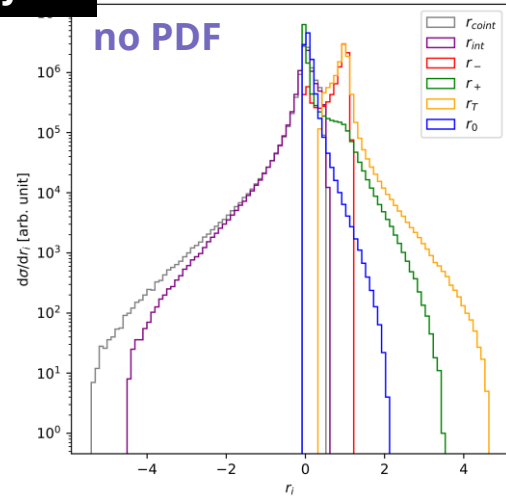
Z+jets



WZjj-VBS

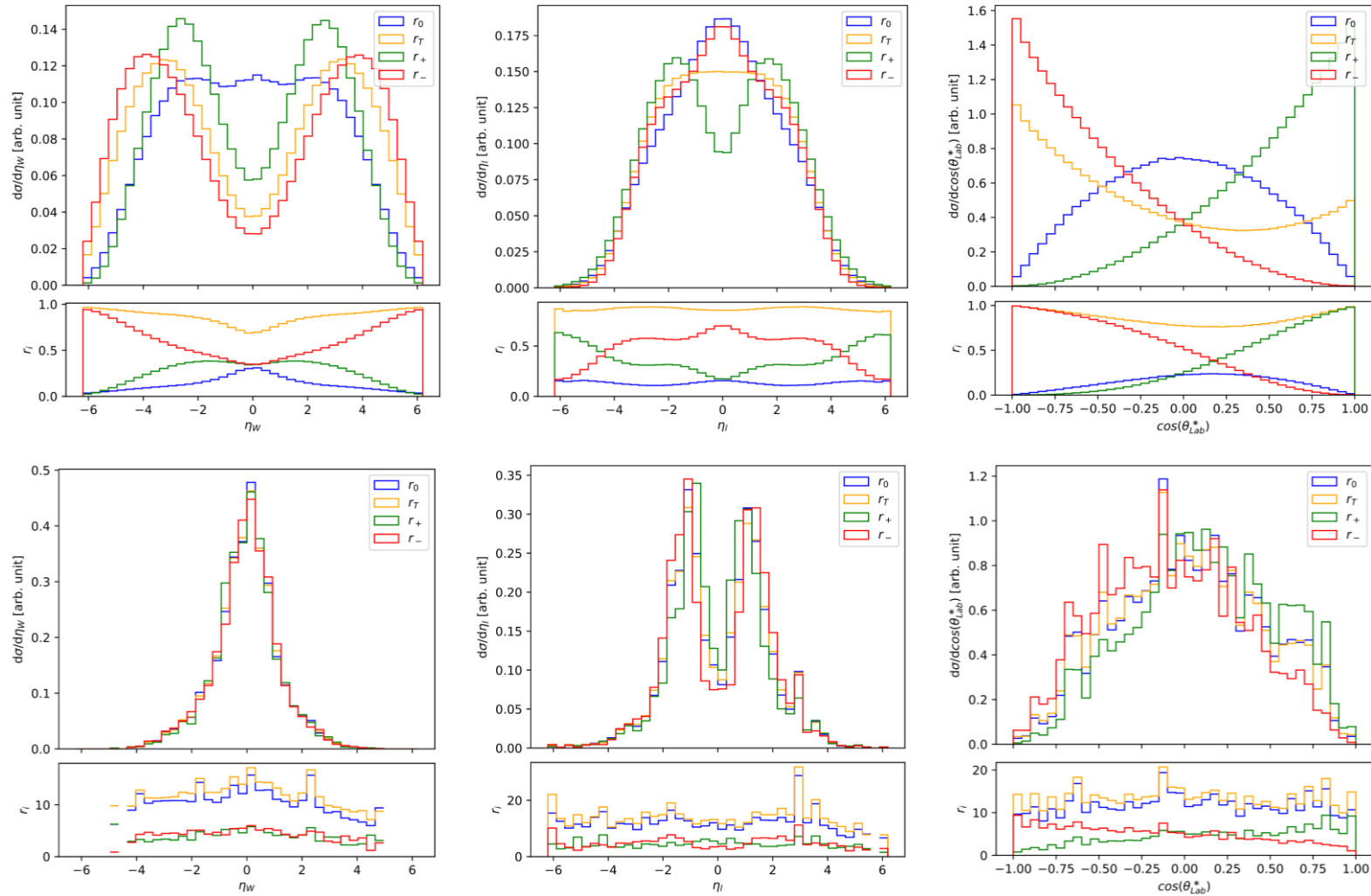


W+jets



Kinematic Distributions for the Polarized Samples

W+jets



*Systematic differences
between kinematic
distributions for all events
vs. only events with
extreme fractions!*

Results for $W+jets$

$qg \rightarrow W^+q' @ LO$
without PDF

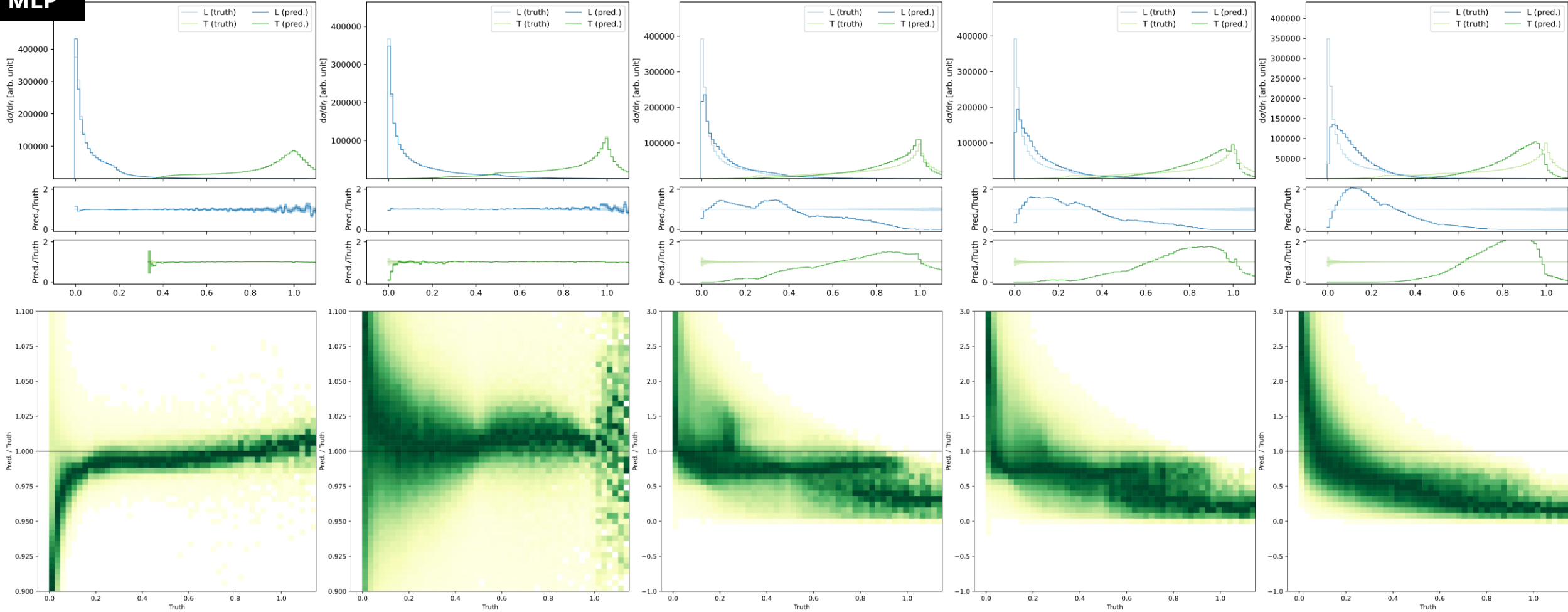
$qg \rightarrow W^+q' @ LO$
 $p_{z,q} > 0$

$jj \rightarrow W^+j @ LO$

$jj \rightarrow W^+j @ LO$
with E_T^{miss}

$jj \rightarrow W^+j @ LO+PS$
with E_T^{miss}

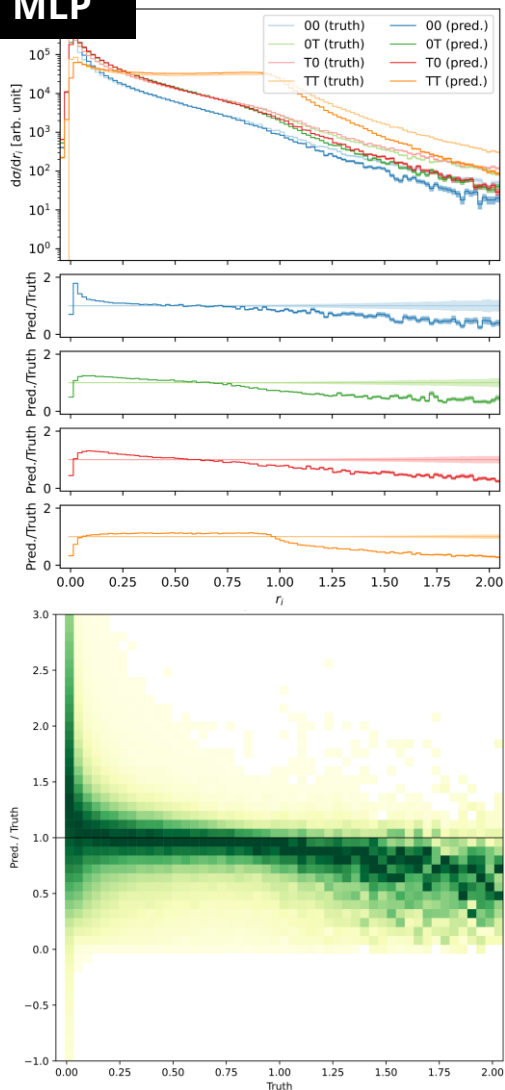
MLP



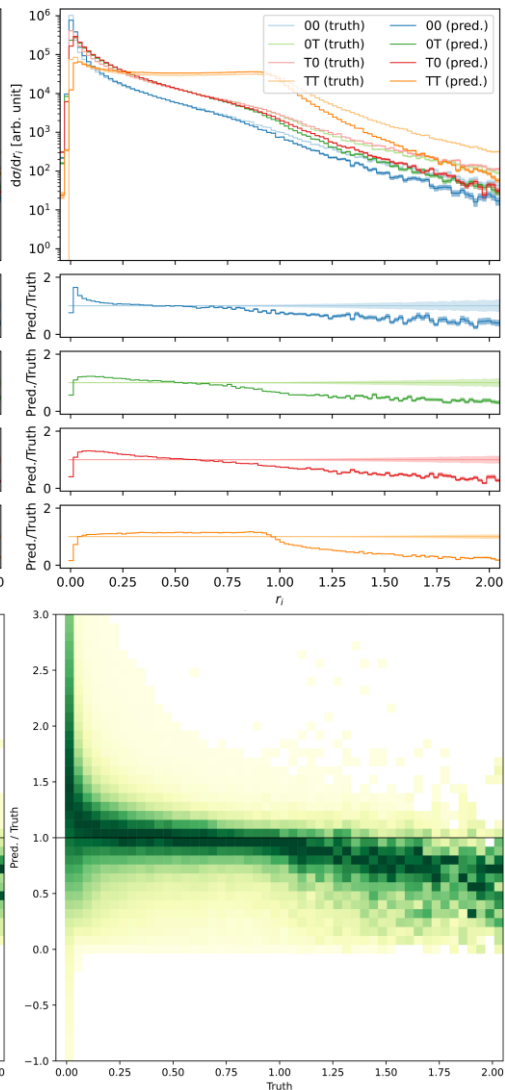
Results for $WZjj$ -VBS

$jj \rightarrow W^+Zjj$ @ LO
with ν_{prompt}

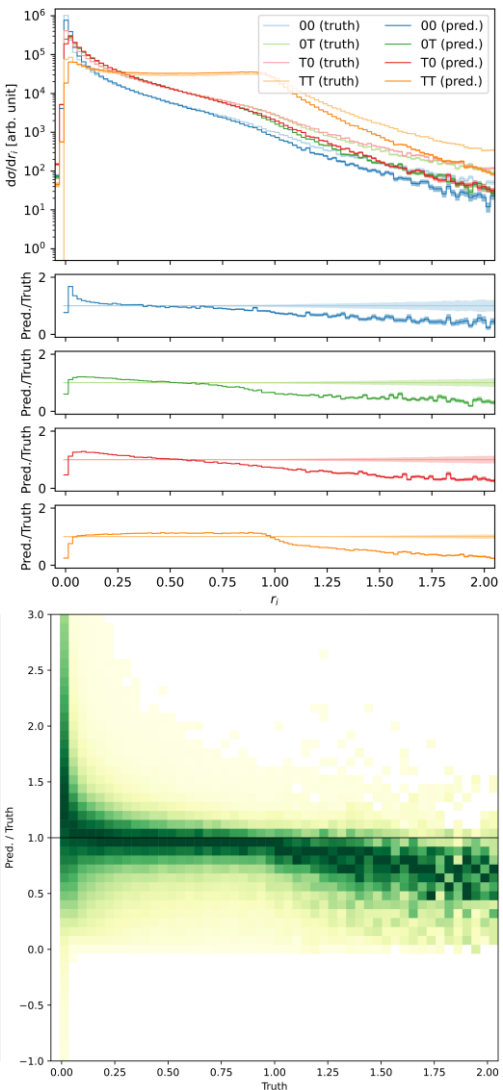
MLP



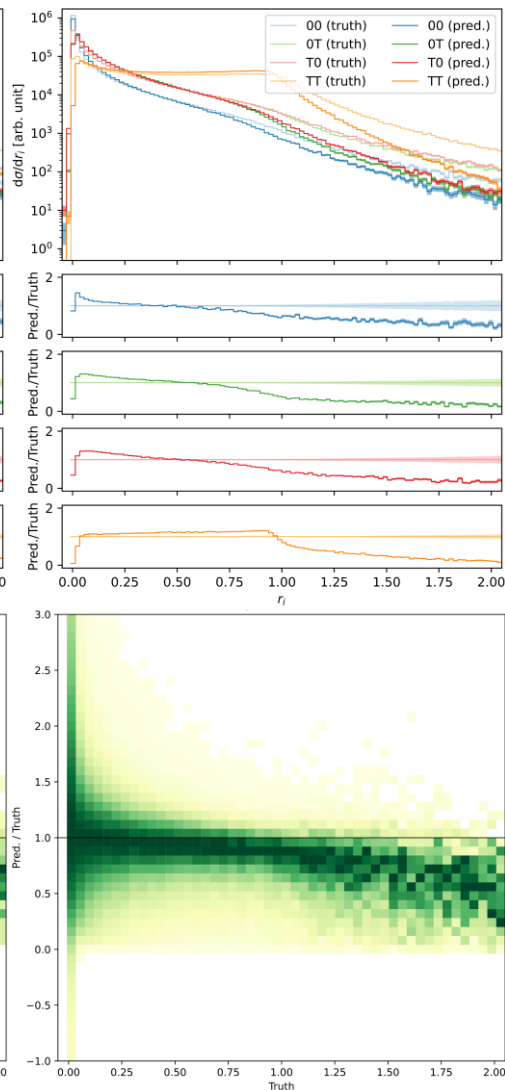
$jj \rightarrow W^+Zjj$ @ LO
with E_T^{miss}



$jj \rightarrow W^+Zjj$ @ LO
with auxiliary task



$jj \rightarrow W^+Zjj$ @ LO+PS
with ν_{prompt}



$jj \rightarrow W^+Zjj$ @ LO+PS
with E_T^{miss}

