



Is the H₂-Backbone Economically Feasible?

An Analysis of the Retrofit Potential of the German Gas Grid

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Research Context

Germany's transition to Hydrogen openly relies on pipeline **retrofitting to reduce costs**. However, no peer-reviewed study has data on **actual availability** of these pipelines. The transition period from a gas to hydrogen grid is often overseen, as even by optimistic standards Germany will need to insure a **secure supply of gas until 2040**.

Objectives

1. Understand the changes in gas transmission after the Russian invasion of Ukraine
2. Measure the present and effective **retrofitting potential** of the German gas grid.
3. Analyze its changes under different conditions such as **reduced demand** or **retrofitting prioritization**.

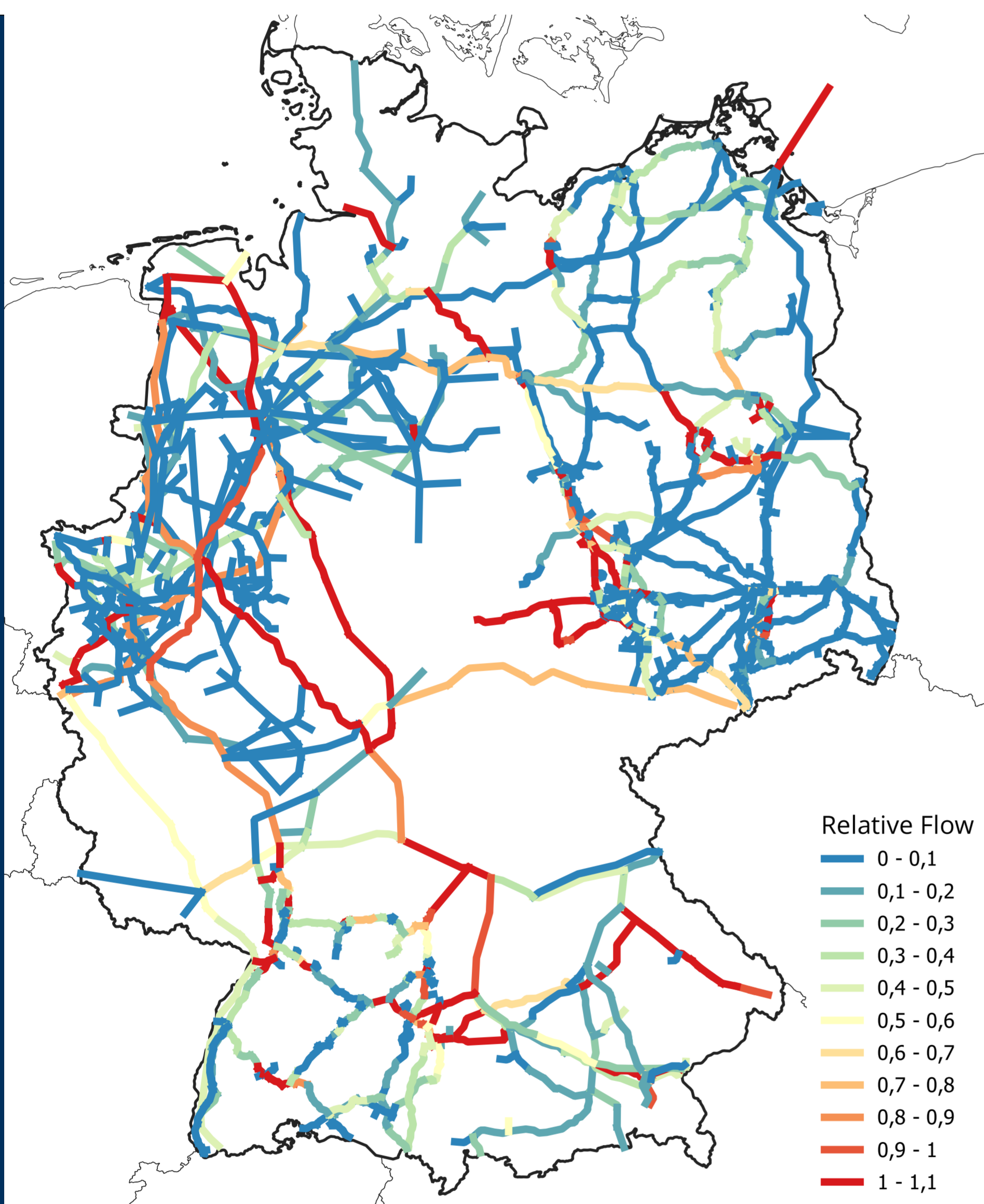


Figure 1: Relative Flow in optimal grid use scenario for Germany in 2023.

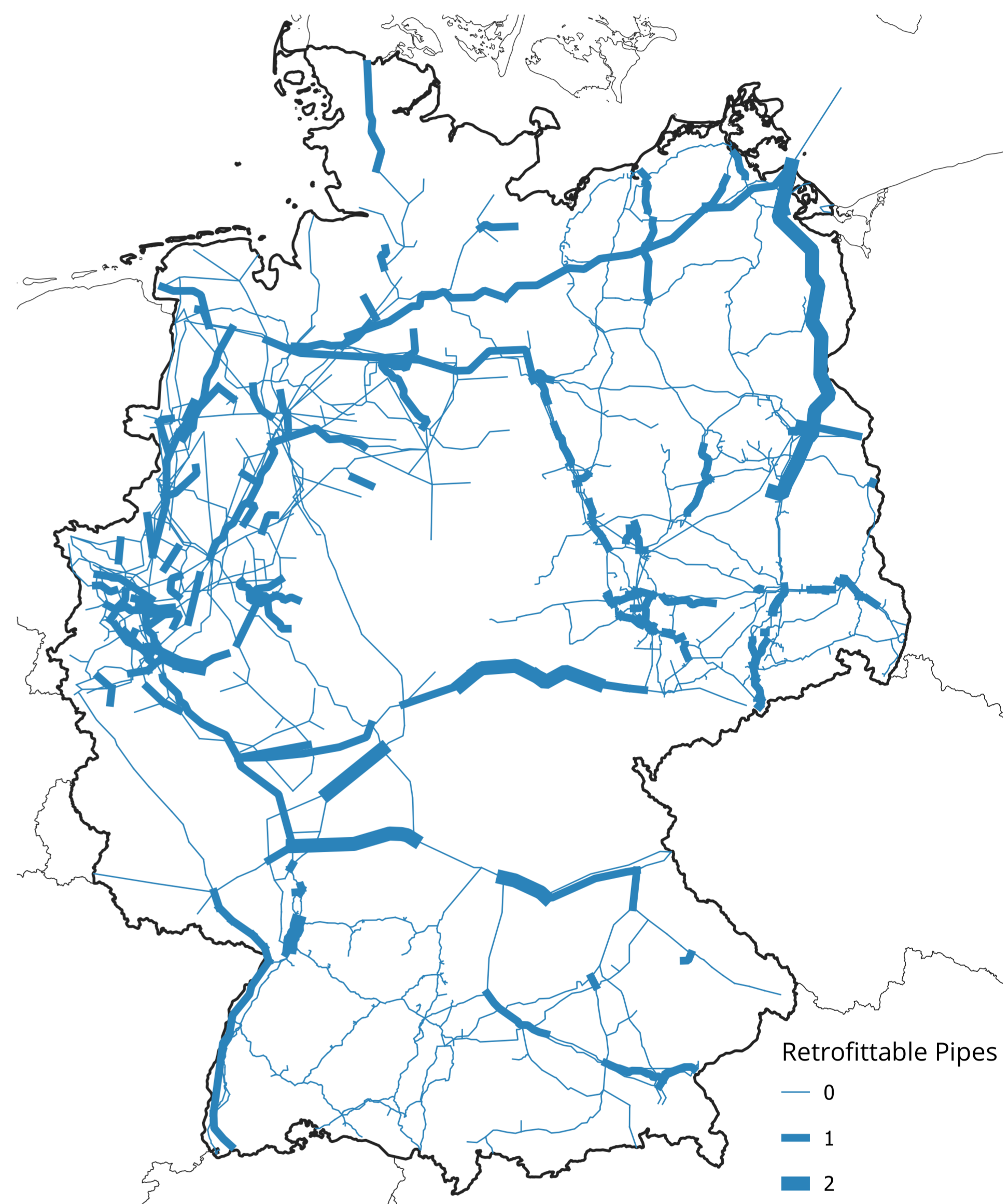


Figure 2: Retrofittable gas pipelines when prioritized while also covering demand in scenario Germany 2023.

Results

Optimal Behavior under new conditions:

In simulations from 2023 we can see how the change in gas imports has drastically affected the use of infrastructure. Particularly we see in **Figure 1** how the north-west to south-east axis has been overloaded due to **Norwegian imports replacing Russian gas**.

High Retrofitting Potential:

The relative pipeline use seen in **Figure 1** shows the high existing potential of the German grid with about **25.7% of the total length of the grid** available for Hydrogen.

Prioritizing Retrofitting gives more alternatives:

Suboptimal simulations that prioritize retrofitting of pipelines show (**Figure 2**) increased retrofitting potential, specially for **east-west transport**.

Partial gas phase-out will not change the situation: Retrofit potential was stable when evaluating for proportionally decreasing demand (**Table 1**), meaning that a slow transition to **hydrogen will require a parallel secure supply of natural gas**.

Methods

The German gas grid was simulated using **GAMAMOD (Gas Market Model)**, a bottom-up model that uses an LP optimization to calculate **minimal gas transportation costs**.

GAMAMOD was modified to implement a relaxed binary variable and then MIP in order to optimize for the retrofitting of pipelines.

Gas grid information was made from publicly available sources and **to our knowledge is the most complete open gas data set available**.

Gas Phase-out	100%	85%	70%	55%
Retrofittable Pipelines	407	431	443	399
Percent Retrofit	22.7%	24.1%	24.7%	22.3%
Length Retrofittable	5943 km	6021 km	6482 km	6186 km
Percent Length	25.7%	25.9%	28.0%	26.7%

Table 1: Effects of proportional gas phase-out on retrofitting potential.